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SUGAR REPORTS

U. S. DEPARTMENT OF AGRICULTURE - COMMODITY STABILIZATION SERVICE
SUGAR DIVISION

WASHINGTON, D. C.

OCTOBER 1955

No. 42

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MARKET REVIEW

Deliveries of sugar continued at a high level during September and totaled 6,509 thousand tons through September of this year as compared to 6,269 thousand tons at the same time last year, an increase of 240 thousand tons. By the end of the first week of October, deliveries in 1955 were 266 thousand tons ahead of last year. Deliveries during each of the months of June, July, August, and September exceeded 800 thousand tons. This is the first time since a Sugar Act has been operative that there have been four consecutive months above that level.

In recognition of the continued strong demand, the Department announced on October 5 that total sugar quotas would be increased to 8,400 thousand tons effective October 8. Cuba received 96 thousand tons of the 100 thousand increase and the other 4 thousand were added to the quotas of the "full duty" countries.

During September, cane sugar sold at \$8.40 in the Chicago-West territory and beet sugar at \$8.20. However, effective October 5, prices increased 10 cents per hundredweight in that territory without opportunity for orders at the previous price. Eastern refiners announced on October 5 a 10-cent price increase from \$8.55 to \$8.65 to be effective at the close of business October 7. All orders booked at the old price were for delivery by October 14. The price increase was effective throughout the East, except for the area supplied by Boston refineries. Southern refiners announced a 10-cent price increase to \$8.55 on October 17, effective immediately.

Beet sugar processors had delivered approximately 1,500 thousand tons of their 1,800 thousand-ton marketing quota through September, leaving only 300 thousand tons for delivery during the last quarter of this year. By contrast, beet sugar deliveries totaled 486 thousand tons during the fourth quarter of 1954 of which 59 thousand were constructive deliveries and the remaining 427 thousand tons represented sugar physically available for consumption in 1954. Similarly, 406 thousand tons of fourth quarter beet sugar deliveries in 1953 were available for consumption during that period. The unsatisfied demand for beet sugar must, of course, be filled by cane sugar during the balance of this year.

Cane sugar refiners reduced their stocks by 24 thousand tons in September as compared to an 80 thousand-ton reduction in September 1954. Their end-of-September stocks amounted to

512 thousand tons as compared to 490 thousand on September 30, 1954, and an average of 510 thousand for 1951-1954.

The price of raw sugar, duty paid New York, averaged 6.00 cents per pound during September, down .02 cent from August. During the first half of October, the average was 6.06 cents per pound. During September 1954, the average price was 5.98 and was 5.96 in October 1954. World raws averaged 3.27 cents per pound during the month of September, up .05 cent from August and during the first half of October averaged 3.29 cents per pound. The September 1954 average price for world raw sugar was 3.21 and for October 1954 3.25 cents.

Quota charges to all domestic areas and to the Philippines on September 30 totaled 4,463 thousand tons as compared to only 4,086 thousand tons on September 30, 1954. By contrast, only 2,213 thousand tons of sugar had been charged to the Cuban quota on September 30, 1955, compared to a Cuban quota charge of 2,497 thousand tons a year earlier. The more rapid marketing so far this year of domestic and Philippines sugar in the United States and the complementary slowing up of Cuban marketings have the effect of distributing Cuban sugar marketings in the United States more evenly over the four quarters of this year than has been customary in recent years.

Typically, the rate of Cuban sugar marketings in the last quarter of the year is reduced and the emphasis is on mainland beet and cane sugar marketings. With relatively small amounts of sugar under the mainland beet and cane area quotas available, more Cuban sugar than usual will be required to fill our needs during the balance of the year.

Cuba shipped 45 percent of her total sugar exports during the first eight and a half months of this year to the world free market as compared to only 37 percent in 1954. The relationship this year is about the same as the average relationship for the last three, four, and five years. The proportion of Cuban world free market sales to United States sales has usually been higher during the last quarter of the year than during the first three quarters. The situation very likely may be different this year. No large world market requirements are in sight to match the prospective United States demand for Cuban sugar during the next few months. Looking further ahead, there is more uncertainty about the world free market demand for sugar. Cuban sugar imports into the United States this year can be expected to be over 2.8 million tons, well in excess of 1953 and 1954 imports of 2,766 and 2,721 thousand tons, respectively.

SUGAR ACT OF 1948 - ADMINISTRATIVE ACTIONSDate announcedAdministrative action

September 28, 1955

The El Salvador 1955 Sugar Quota (4,285 tons) prorated to the Dominican Republic, Haiti, and Mexico, effective October 1, 1955. This action was taken because El Salvador is not expected to utilize its 1955 quota this year.

October 3, 1955

Fair and Reasonable Price Determination for the 1955 Crop of Florida Sugarcane. This is the same as the one applicable to the 1954 crop, except (1) admissible items of expenses for storing and handling raw sugar incurred as a result of marketing allotments are specified and (2) molasses payments to producers are to be based on 5.95 gallons per ton of sugarcane rather than 6.00 gallons to reflect the most recent 5-year average recovery.

October 5, 1955

Sugar quotas for 1955 increased 100,000 tons. This brings to 8,400,000 short tons, raw value, the continental United States total sugar quota for 1955. The increase becomes effective October 8, 1955.

October 7, 1955

Public Hearing on Fair and Reasonable Prices for the 1956 Crop of Hawaiian Sugarcane announced. The hearing will begin at 9:30 a.m., November 7, 1955,

Date announcedAdministrative action (cont'd)

October 7, 1955

in the Auditorium of the Hilo Electric Light Company, Ltd., Kilauea Avenue, Hilo, Island of Hawaii.

October 10, 1955

Public Hearing on Sugar Requirements for 1956 announced. Such hearing will begin at 10:00 a.m., November 2, 1955, in the Thomas Jefferson Memorial Auditorium, South Building, U. S. Department of Agriculture, Washington, D. C.

October 10, 1955

Determination of Restrictive Proportionate Shares (Farm Acreage Allotments) for Sugarcane Farms in the Mainland Cane Sugar Area for the 1956 Crop. Proportionate share acreage of farms whose proportionate share in 1955 was more than 25 acres reduced 13 percent below the 1955 level; proportionate share acreage of farms with 25 acres or less, same as in 1955. Other provisions apply to specific situation. County Agricultural Stabilization and Conservation Committees of the Commodity Stabilization Service have been delegated the responsibility for establishing farm proportionate shares in accordance with the determination,

October 10, 1955

Fair and Reasonable Wage Determination for Louisiana Sugarcane Harvest Workers 1955 Crop and Production and Cultivation Workers Calendar Year 1956. This determination differs from the 1954-55 deter-

Date announcedAdministrative action (cont'd)

October 10, 1955

mination in that (1) basic time wage rates are increased on the average about 5 percent and are expressed on an hourly basis instead of a 9-hour day basis; (2) piecework rates for hand harvesting of sugarcane are increased on the average about 10 percent; (3) the number of piecework operations covered is 1 instead of 5 which were applicable to prior crops; (4) the wage-price escalator provision is eliminated; and (5) the provision requiring producers to furnish workers the customary perquisites has also been eliminated.

October 11, 1955

Determination of Fair and Reasonable Prices for the 1955 Crop of Louisiana Sugarcane. This determination differs from the one applicable to the 1954 crop in that (1) the raw sugar pricing period to be used in computing settlements for sugarcane has been extended to cover a period of approximately seven months, from October 7, 1955, through April 26, 1956; (2) the allowance for freight costs on raw sugar has been raised; (3) the definition of standard sugarcane has been changed by lowering the purity factor; and (4) the molasses payment to producers is based on 7.2 gallons per ton of sugarcane to reflect the most recent 5-year average recovery.

October 14, 1955

Public Hearing on Allotting a Portion of the 1956 Domestic Beet Sugar Area Quota announced. Such allotment would be in effect from January 1, 1956, until

Date announcedAdministrative action (cont'd)

October 14, 1955

an order allotting the full quota is made effective. The hearing will begin at 10:00 a.m., e.s.t., November 3, 1955, in Room 2-W, Administration Building, U. S. Department of Agriculture, Washington, D. C.

October 14, 1955

Public Hearing on Allotting a Portion of the 1956 Mainland Cane Sugar Area Quota announced. Such allotment would be in effect from January 1, 1956, until an order allotting the full quota is made effective. The hearing will begin at 2 p.m., November 3, 1955, in Room 2-W, Administration Building, U. S. Department of Agriculture, Washington, D. C.

October 17, 1955

Public Hearing on Wages and Prices for the Crop Year 1956 for the Beet Regions of California, Southwestern Arizona, Western Nevada, and Southern Oregon announced. The hearing will begin at 10:00 a.m., November 10, 1955, in the Assembly Room, Farm Credit Administration Building, 2180 Milvia Street, Berkeley, California.

October 18, 1955

Certification by the Department required for entry of all Cuban sugar after close of business October 21, 1955. Since more than 80 percent of 1955 Cuban quota has been filled, this action is necessary to prevent sugar in excess of the quota from being entered.

SUGAR REQUIREMENTS HEARING

A public hearing will be held beginning at 10:00 a.m., November 2, 1955, in connection with sugar requirements for consumers in the continental United States during 1956 and the establishment of sugar quotas for the supplying areas. The hearing will be held in the Auditorium, South Building, United States Department of Agriculture, Washington, D. C.

The principal considerations will be (1) the manner of determining deficiencies or surpluses in inventories of sugar; (2) the effect upon requirements of various changes in demand conditions; (3) the effect of the prospective 1956 level and trend of consumer purchasing power upon sugar requirements; (4) the manner in which the relationship between the wholesale price of refined sugar and the general cost of living in the United States should be considered; and (5) the relative importance of the foregoing factors.

The hearing will afford all interested persons an opportunity to present orally data, views, or arguments pertaining to these matters; written statements are also invited. In addition, written statements may include data, views, and arguments regarding: (1) sugar requirements and quotas for local consumption in Hawaii and Puerto Rico for the calendar year 1956 and (2) the amount, if any, by which any area will be unable to market the quota for such area in 1956 and the reallocation of such deficit.

Written data, views, and arguments must be submitted in duplicate to the Director of the Sugar Division, Commodity Stabilization Service, United States Department of Agriculture, Washington 25, D. C., and must be received by November 21, 1955.

Four sections of the Sugar Act are pertinent to the hearing and to filing of the material. Section 201 governs the determination of the quantity of sugar required to meet the needs of consumers in the continental United States. Section 202 prescribes the method by which quotas shall be established by the Secretary and how he shall revise them if necessary. The determination of local consumption requirements and quotas for Hawaii and Puerto Rico is covered by Section 203. When the Secretary determines that any area is unable to market its quota, Section 204 prescribes how he shall prorate the deficits to other sugar-producing areas.

The material included in this issue of Sugar Reports is provided for the information of persons interested in these matters.

DETERMINATION OF SUGAR REQUIREMENTS OF CONSUMERS

Section 201 of the Sugar Act places upon the Secretary of Agriculture a responsibility which may be outlined as follows:

THE PROBLEM: To determine during December 1955 the quantity of sugar needed in 1956 to meet the requirements of consumers in the continental United States.

THE OBJECTIVE: To provide a supply of sugar that will be consumed at prices which will not be excessive to consumers and which will fairly and equitably maintain and protect the welfare of the domestic sugar industry.

IN MAKING THIS
DETERMINATION
THE SECRETARY
MUST:

Use as a basis:
the quantity of direct-consumption sugar distributed during the 12-month period ended October 31, 1955.

Make allowances:
for deficiency or surplus in inventories;
for changes in population;
for changes in demand conditions.

Take into consideration:
the above basis and allowances;
the level and trend of consumer purchasing power;
and
the relationship of:
wholesale refined sugar prices to the Consumers' Price Index for two periods -
(1) Calendar year 1956
(2) January-October 1947

The tables and charts which follow should be of interest in respect to the above outline.

DISTRIBUTION OF SUGAR

As a basis for determining 1956 requirements of consumers in the continental United States, the Secretary of Agriculture is required to take into consideration the quantity of sugar distributed for consumption for the year ending October 31, 1955. The data with comparisons are shown in Table 1.

Table 1. - Distribution of sugar by primary distributors for consumption in the continental United States.

Month	1935-36 to 1939-40 average	Period							
		1947 -48	1948 -49	1949 -50	1950 -51	1951 -52	1952 -53	1953 -54	1954 -55
1,000 short tons, raw value									
Nov.	460	579	572	537	511	558	519	575	626
Dec.	571	329	556	524	682	521	595	802	669
Jan.	398	340	559	509	653	568	578	504	567
Feb.	419	391	499	502	553	554	546	559	570
Mar.	693	560	615	618	530	860	877	822	707
Apr.	569	571	537	564	524	609	595	572	619
May	463	586	601	738	1,094	595	599	655	681
June	595	811	790	862	802	896	770	807	820
July	641	922	745	1,189	510	755	886	770	858
Aug.	673	893	923	946	670	732	778	793	881 1/
Sept.	748	609	727	653	645	749	839	786	799 1/
Oct.	487	532	523	505	677	672	641	642	642 2/
Total 12-month period	6,717	7,123	7,647	8,147	7,851	8,069	8,223	8,287	8,439

1/ Preliminary.

2/ Assumed to be the same as October 1954.

PRIMARY DISTRIBUTORS' INVENTORIES OF SUGAR

When making the determination of requirements, the Secretary of Agriculture must "... make allowances for a deficiency or surplus in inventories of sugar . . ." In making the determination for 1956, he will use the latest inventory data available for 1955 and comparable data for previous years.

Data on stocks at various dates are shown in Table 2. December 31 "quota stocks" represent sugar in stock which had been charged against the quota for the year shown. "Over-quota stocks" are (1) those charged to the succeeding year's quota and (2) those held under bond for non-quota purposes. Only "quota stocks" are the basis for "... allowances for a deficiency or surplus in inventories of sugar . . ." referred to in the Act.

SUPPLEMENT TO SUGAR REPORTS 42, OCTOBER, 1955

The information below supplements and revises data in Sugar Reports 42, October 1955.

1. Table 1.- Distribution of sugar by primary distributors for consumption in the continental United States

Month	1935-36 to 1939-40 average	Period							
		1947	1948	1949	1950	1951	1952	1953	1954
		-48	-49	-50	-51	-52	-53	-54	-55
1,000 Short tons, raw value									
Nov.	460	579	572	537	511	558	519	575	626
Dec.	571	329	556	524	682	521	595	802	669
Jan.	398	340	559	509	653	568	578	504	567
Feb.	419	391	499	502	553	554	546	559	570
Mar.	693	560	615	618	530	860	877	822	707
Apr.	569	571	537	564	524	609	595	572	619
May	463	586	601	738	1,094	595	599	655	681
June	595	811	790	862	802	896	770	807	820
July	641	922	745	1,189	510	755	886	770	858
Aug.	673	893	923	946	670	732	778	793	879
Sept.	748	609	727	653	645	749	839	786	808 ^{1/}
Oct.	487	532	523	505	677	572	641	642	700 ^{2/}
Total 12-month period	6,717	7,123	7,647	8,147	7,851	8,069	8,223	8,287	8,504 ^{1/}
^{1/} Preliminary.									
^{2/} Estimated.									

2. Footnote ^{2/} in Table 9, "Sugar beets and sugarcane - season average price per tons received by farmers and parity prices", Page 19, Sugar Reports 42, October 1955, has been revised to read, "As of September 15, 1955," and made applicable to all data for 1955 instead of to the 1955 date in the two parity columns only.



Table 2 .- Stocks of sugar held by primary distributors

Period	Refiners			Sub- total	Beet proc- essors	Mainland cane mills	Sub- total	Grand total
	Raw	Re- fined	Importers, D.C.					
1,000 short tons, raw value								
<u>Sep. 30</u>								
1948	297	218	50	565	323	1	324	889
1949	129	97	24	250	155	1	156	406
1950	217	191	29	437	141	1	142	579
1951	300	273	59	632	297	2	299	931
1952	206	196	59	461	224	1	225	686
1953	286	255	49	590	242	1	243	833
1954	263	227	72	562	362	5	367	929
1955 <u>1/</u>	288	224	50	562	311	33	344	906
<u>Oct. 31</u>								
1948	314	193	54	561	694	11	705	1,266
1949	168	150	36	354	520	5	525	879
1950	314	261	19	594	543	24	567	1,161
1951	264	218	80	562	599	6	605	1,167
1952	173	212	56	441	585	19	604	1,045
1953	251	264	26	541	613	31	644	1,185
1954	214	230	53	497	741	23	764	1,261

"QUOTA"Dec. 31

1948	217	158	17	392	---	--	---	392
1949	274	154	19	447	---	--	---	447
1950	258	205	9	472	---	--	---	472
1951	258	191	46	495	---	--	---	495
1952	175	200	19	394	---	--	---	394
1953	149	100	3	252	---	--	---	252
1954	175	142	14	331	---	--	---	331

"OVER-QUOTA"

1948	6	0	1	7	1,039	58	1,097	1,104
1949	109	33	2	144	1,118	50	1,168	1,312
1950	7	0	3	10	1,268	89	1,357	1,367
1951	47	0	0	47	1,175	46	1,221	1,268
1952	16	0	1	17	1,132	74	1,206	1,223
1953	39	117	8	164	1,123	104	1,227	1,391
1954	75	47	9	131	1,306	163	1,469	1,600

1/ Preliminary.

POPULATION CHANGES

Under Section 201 of the Sugar Act, the Secretary of Agriculture must make allowances for population changes when determining the requirements of consumers in the continental United States for the calendar year 1956. Population data are shown in Table 3 together with total and per capita distribution of sugar in specified years.

Table 3. - Population, total and per capita sugar distribution by primary distributors for consumption in the continental United States.

Calendar year	Population 1/ (000 omitted)	Distribution of sugar by primary distributors		
		1000 short tons raw value	Pounds, raw value	per capita refined
1935	127,250	6,634	104.27	97.45
1936	128,053	6,706	104.74	97.89
1937	128,825	6,671	103.57	96.79
1938	129,825	6,643	102.34	95.64
1939	130,880	6,868	104.95	98.08
1940	132,122	6,891	104.31	97.49
1941	133,402	8,069 2/	120.97 2/	113.06 2/
1942	134,860	5,466 2/	81.06 2/	75.76 2/
1943	136,739	6,335	92.66	86.60
1944	138,397	7,147	103.28	96.52
1945	139,928	6,041	86.33	80.68
1946	141,389	5,621	79.51	74.31
1947	144,126	7,448 2/	103.35 2/	96.59 2/
1948	146,631	7,343 2/	100.16 2/	93.61 2/
1949	149,188	7,580	101.62	94.97
1950	151,683	8,279 2/	109.16 2/	102.02 2/
1951	154,360	7,737 2/	100.25 2/	93.69 2/
1952	157,028	8,104	103.22	96.47
1953	159,643	8,485	106.30	99.35
1954	162,409	8,207	101.26	94.45
1955	165,248			
1956	167,700 3/			

1/ Total population of continental U.S. as of July 1, including armed forces overseas (Bureau of the Census).

2/ Unusually large distribution in 1941 due to war in Europe; in 1947 due to termination of rationing and price controls; in 1950 due to outbreak of hostilities in Korea; in each case large quantities undoubtedly carried over into following year.

3/ Projection: Bureau of the Census data adjusted by the Farm Population and Rural Life Branch, AMS, USDA, to take account of the higher than expected current rate of population growth.

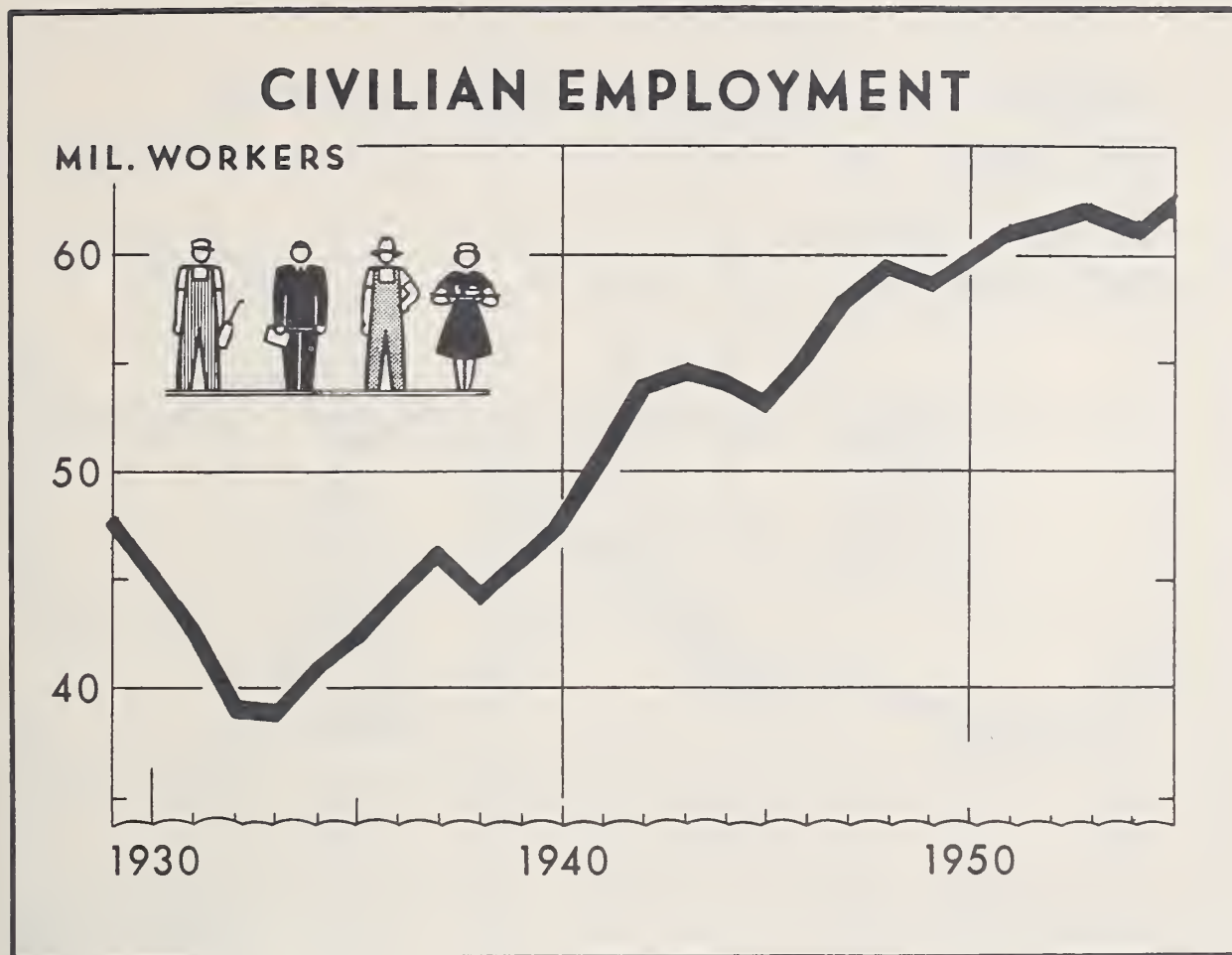


FIGURE 1

Table 4 . - Total civilian employment 1/

Year	Total civilian employment thousands	Year	Total civilian employment thousands
1929	47,630	1942	53,750
1930	45,480	1943	54,470
1931	42,400	1944	53,960
1932	38,940	1945	52,820
1933	38,760	1946	55,250
1934	40,890	1947	58,027
1935	42,260	1948	59,378
1936	44,410	1949	58,710
1937	46,300	1950	59,957
1938	44,220	1951	61,005
1939	45,750	1952	61,293
1940	47,250	1953	62,213
1941	50,350	1954	61,238
		1955 2/	62,800

1/ 14 years of age and over.

2/ Estimated.

Source: Bureau of the Census, U. S. Department of Commerce.

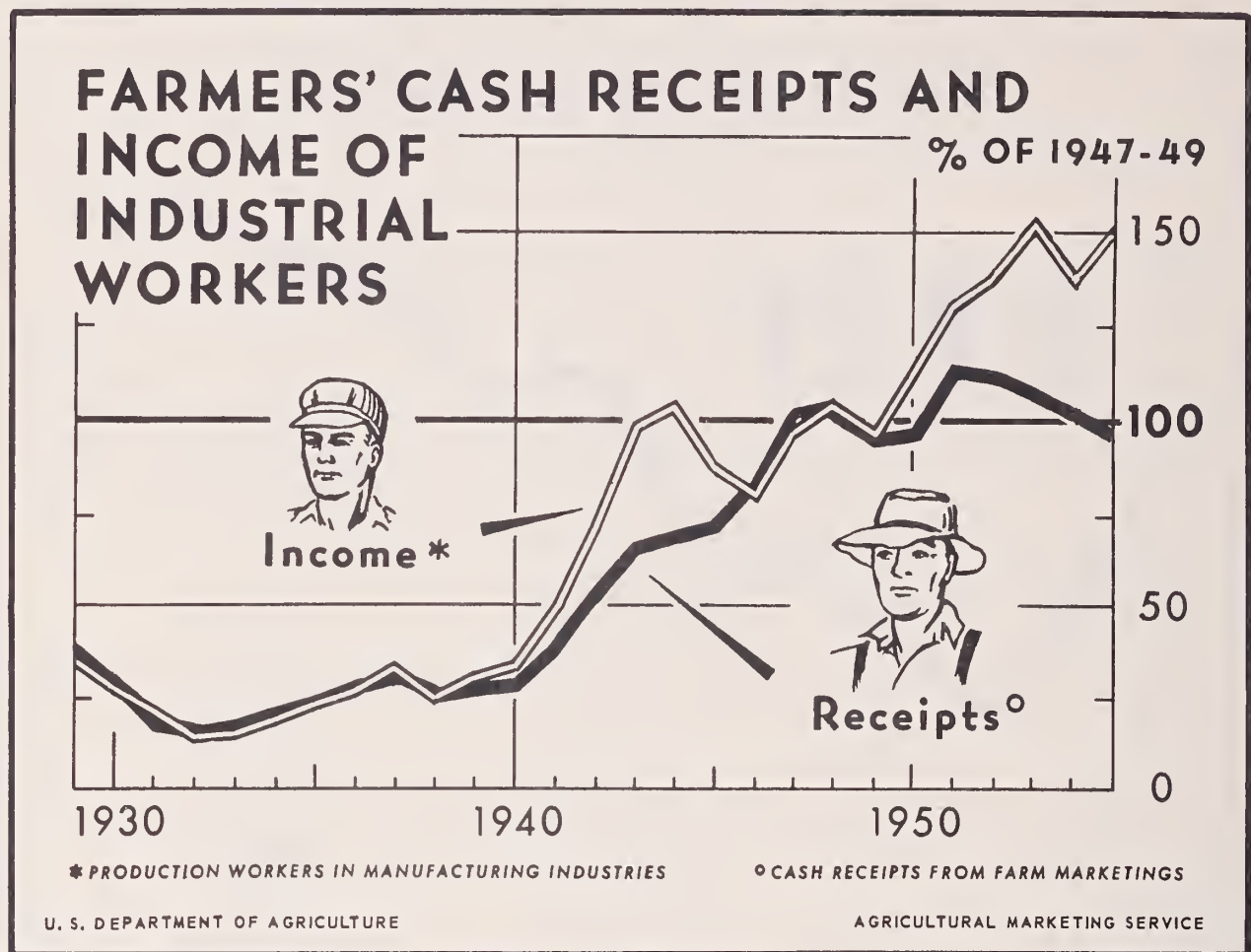


FIGURE 2

Table 5. - Cash receipts from farm marketings and production workers payrolls

Year	Cash receipts from farm marketings	Production workers payrolls	Year	Cash receipts from farm marketings	Production workers payrolls
	Index: 1947-49 = 100			Index: 1947-49 = 100	
1929	38.6	35	1943	66.1	99
1930	30.9	28	1944	69.6	103
1931	21.7	22	1945	73.0	88
1932	16.2	15	1946	83.9	81
1933	18.1	16	1947	101.4	98
1934	21.6	20	1948	103.1	105
1935	24.2	24	1949	95.4	97
1936	28.5	27	1950	96.7	112
1937	30.1	33	1951	112.0	130
1938	26.3	25	1952	111.6	137
1939	26.7	30	1953	106.7	152
1940	28.5	34	1954	103.1	138
1941	37.8	49	1955 ^{1/}	99.0	150
1942	52.9	72			

^{1/} Estimated.

Table 6.-Food cost and expenditure related to disposable personal income, United States average

Year	Total Personal income 1/	Dispos- able personal income 1/	Total expendi- ture for consumer goods and services 1/	Food expenditure			Cost to consumer of fixed quantities of food repre- senting 1935-39 average annual consumption per person 2/	
				Actual 1/	Percentage of Dispos- able income	Percentage of Total expendi- ture for consumer goods and services	Actual	Percentage of disposable income
	Dollars	Dollars	Dollars	Dollars	Percent	Percent	Dollars	Percent
1929	704	683	648	160	23	25	155	23
1930	625	604	577	146	24	25	145	24
1931	530	515	494	119	23	24	117	23
1932	401	390	395	91	23	23	95	24
1933	376	364	369	86	24	23	97	27
1934	424	411	411	96	23	23	110	27
1935	473	458	442	107	23	24	120	26
1936	535	517	489	119	23	24	122	24
1937	574	551	522	127	23	24	126	23
1938	528	506	498	120	24	24	114	23
1939	557	538	516	120	22	23	112	21
1935-39 av.	533	514	493	118.6	23	24	118.6	23
1940	596	576	544	127	22	23	113	20
1941	722	697	614	146	21	24	126	18
1942	916	871	665	176	20	26	150	17
1943	1,107	977	735	204	21	28	172	18
1944	1,197	1,060	794	221	21	28	171	16
1945	1,224	1,075	870	244	23	28	176	16
1946	1,259	1,126	1,037	286	25	28	201	18
1947	1,322	1,173	1,145	316	27	28	244	21
1948	1,424	1,279	1,211	337	26	28	256	20
1949	1,386	1,261	1,211	327	26	27	243	19
1950	1,497	1,359	1,279	336	25	26	245	18
1951	1,654	1,465	1,350	378	26	28	274	19
1952	1,728	1,509	1,391	390	26	28	279	18
1953	1,793	1,568	1,444	395	25	27	272	17
1954	1,771	1,569	1,456	397	25	27	272	17
1955								
1st qtr.	1,788 3/	1,590	1,497	396	25	26	267	17
2nd qtr.	1,823 3/	1,621	1,520	405	25	27	268	17

1/ Computed from revised data of the Department of Commerce.

2/ Cost to consumers of quantities of food representing average annual consumption per person during 1935-39; calculated by applying to the actual 1935-39 expenditure for food (\$118.60) a consumer food price index which is a weighted average of indexes representing (a) retail food prices in urban areas (Bureau of Labor Statistics), (b) retail food prices in rural areas (Agricultural Marketing Service), and (c) prices received by producers applied to foods consumed on farms where produced. 3/ Annual rates seasonally adjusted.

4/ Quarterly data are estimates by the Agricultural Marketing Service from expenditures for food and alcoholic beverages reported by the Department of Commerce.

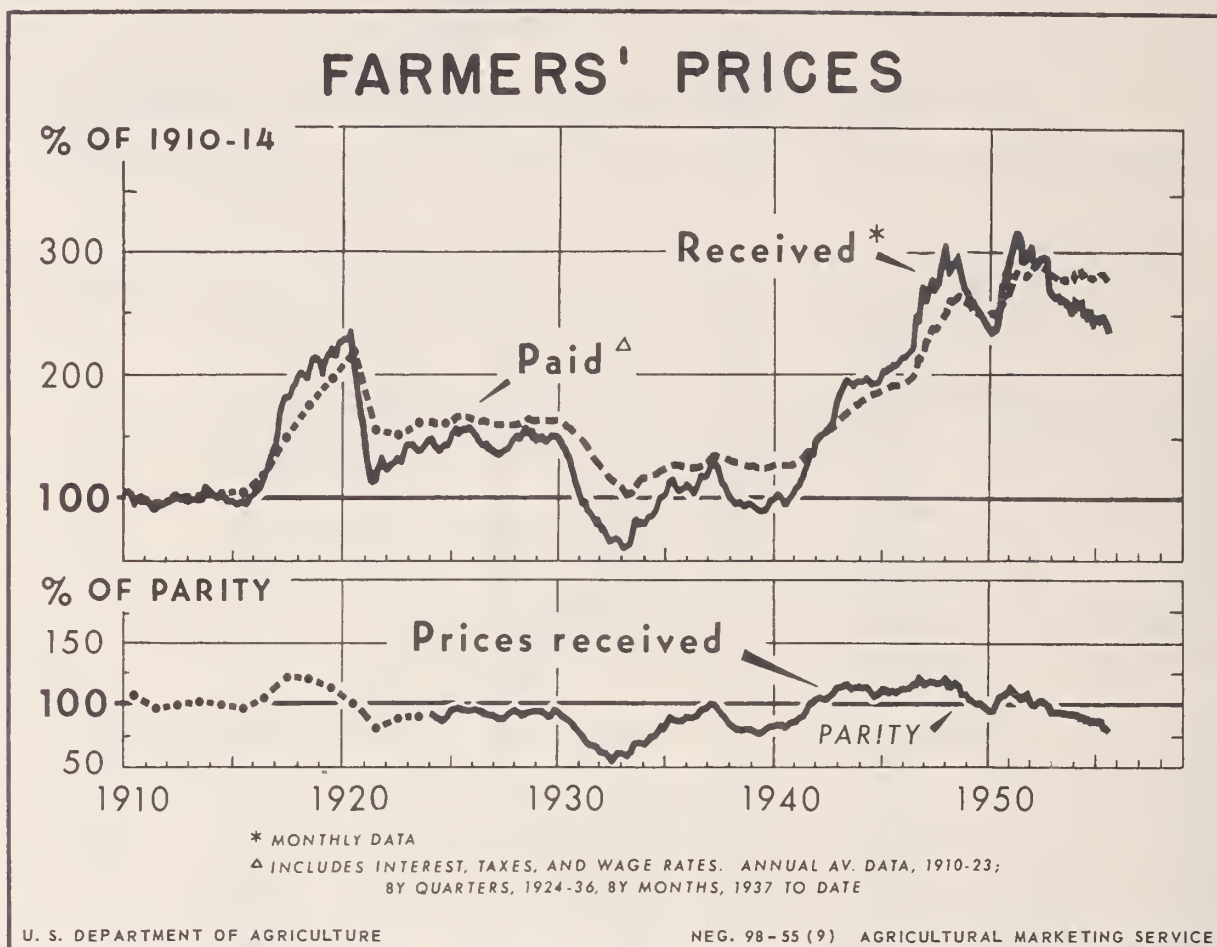


FIGURE 3

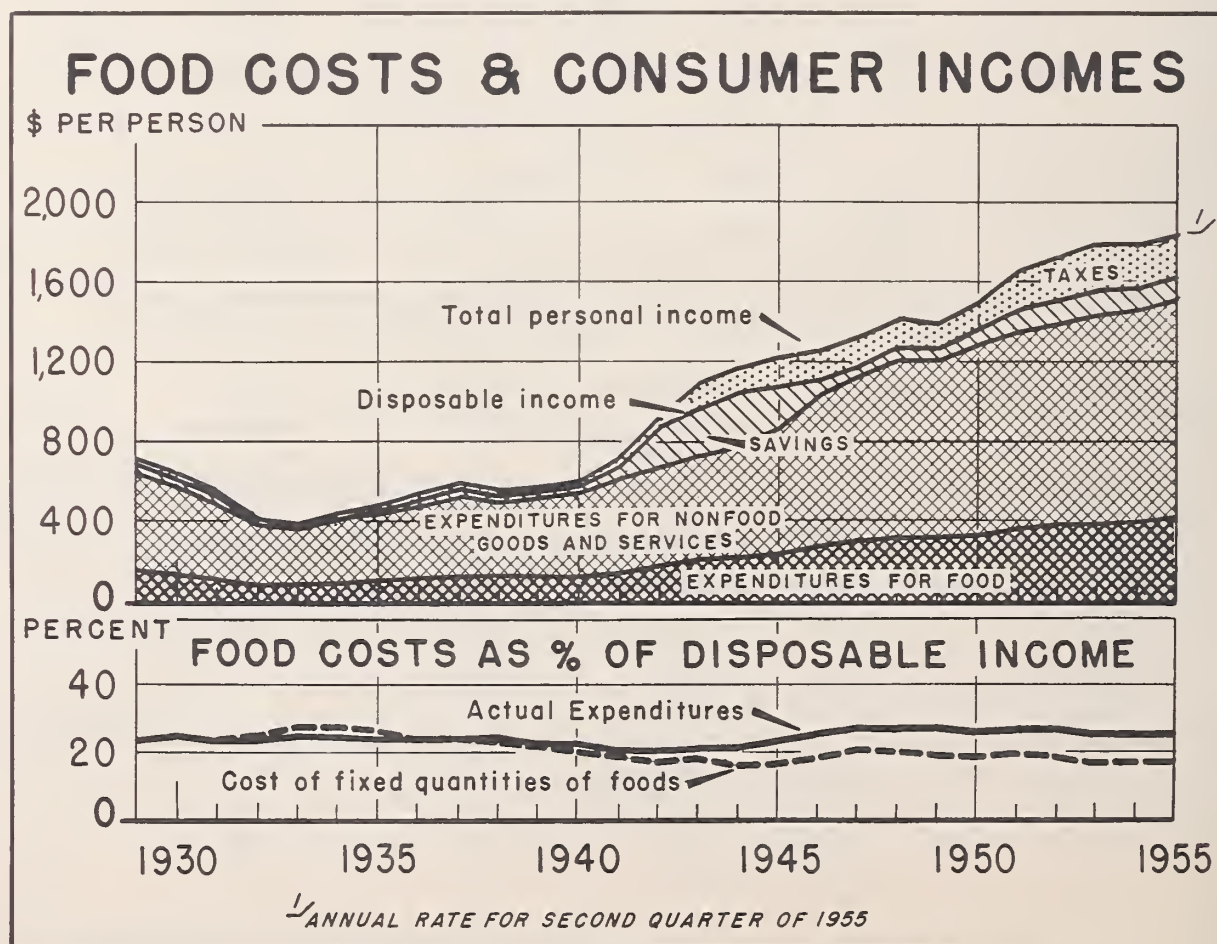


FIGURE 4

Table 7 .- Prices paid by farmers for commodities, interest, taxes, and wage rates

Index: 1910 - 14 = 100

Year	Index	Year	Index	Year	Index	Year	Index
1910	97	1920	214	1930	151	1940	124
1911	98	1921	155	1931	130	1941	133
1912	101	1922	151	1932	112	1942	152
1913	101	1923	159	1933	109	1943	171
1914	103	1924	160	1934	120	1944	182
1915	105	1925	164	1935	124	1945	190
1916	116	1926	160	1936	124	1946	208
1917	148	1927	159	1937	131	1947	240
1918	173	1928	162	1938	124		
1919	197	1929	160	1939	123		

Month	Year							
	1948	1949	1950	1951	1952	1953	1954	1955
Jan.	262	256	249	273	288	284	282	283
Feb.	257	253	249	277	290	281	282	283
Mar.	258	256	250	281	289	282	283	284
Apr.	261	255	251	284	290	280	282	284
May	262	254	254	284	290	280	284	282
June	263	253	255	283	288	277	282	282
July	263	251	257	283	287	278	280	281
Aug.	261	249	258	283	288	279	281	279
Sept.	260	249	261	283	286	277	280	278
Oct.	258	247	262	284	284	276	279	
Nov.	258	246	264	285	282	277	279	
Dec.	257	247	266	285	281	278	279	
Average	260	251	256	282	287	279	281	

Source: Statistical and Historical Research Branch, Agricultural Marketing Service, United States Department of Agriculture.

Table 8 .- Prices received by farmers for all farm products

Index: 1910 - 14 = 100

Year	Index	Year	Index	Year	Index	Year	Index
1910	104	1920	211	1930	125	1940	100
1911	94	1921	124	1931	87	1941	124
1912	99	1922	131	1932	65	1942	159
1913	102	1923	142	1933	70	1943	193
1914	101	1924	143	1934	90	1944	197
1915	99	1925	156	1935	109	1945	207
1916	119	1926	145	1936	114	1946	236
1917	178	1927	140	1937	122	1947	276
1918	206	1928	148	1938	97		
1919	217	1929	148	1939	95		

Year								
	1948	1949	1950	1951	1952	1953	1954	1955
Jan.	310	267	235	301	299	267	258	243
Feb.	283	257	239	313	293	263	257	244
Mar.	286	262	241	311	291	263	255	243
Apr.	292	258	245	312	292	260	257	247
May	290	255	250	306	291	263	255	244
June	294	249	249	300	290	257	247	243
July	297	244	261	294	292	258	245	237
Aug.	290	243	267	291	294	255	249	233
Sept.	289	248	274	292	288	256	246	235
Oct.	274	242	268	297	281	249	242	
Nov.	269	237	276	303	275	249	242	
Dec.	268	237	289	306	269	255	239	
Average	287	250	258	302	288	258	249	

Source: Statistical and Historical Research Branch, Agricultural Marketing Service, United States Department of Agriculture.

Table 9. - Sugar beets and sugarcane - season average price per ton received by farmers 1/ and parity prices.

Year	Sugar beets			Sugarcane		
	United States			Louisiana and Florida		
	Price received	Parity	Price as % of parity	Price received	Parity	Price as % of parity
	Dollars	Dollars	Percent	Dollars	Dollars	Percent
1937	7.13	7.26	98	3.79	4.92	77
1938	6.51	6.93	94	3.65	4.70	78
1939	6.69	6.76	99	3.80	4.59	83
1940	6.94	6.82	102	3.76	4.63	81
1941	8.28	7.20	115	4.86	4.89	99
1942	9.25	8.20	113	5.60	5.56	101
1943	11.34	8.80	129	5.74	5.97	96
1944	13.21	9.24	143	6.07	6.27	97
1945	12.70	9.40	135	6.77	6.38	106
1946	13.53	10.50	129	7.77	7.12	109
1947	14.24	12.60	113	8.34	8.58	97
1948	13.01	13.60	96	6.86	9.25	74
1949	13.27	13.30	100	7.38	9.03	82
1950	13.61	14.70	93	9.01	8.86	102
1951	14.10	15.90	89	7.38	9.14	81
1952	14.35	15.60	92	8.08	8.79	92
1953	13.94	15.00	93	8.44	8.24	102
1954	13.45(est.)	14.90	90(est.)	8.17(est.)	8.35	98 (est.)
1955	14.00(est.)	14.50 <u>2/</u>	97(est.)	7.67(est.)	8.34 <u>2/</u>	92 (est.)

1/ Includes actual Sugar Act payments (exclusive of abandonment and deficiency payments). Also includes price support payments for sugar beets 1942 through 1947, and for sugarcane 1943, 1944, and 1945.

2/ Parity prices as of September 15, 1955.

NOTE: Parity prices for years 1937 through 1949 calculated under old method. 1950 through 1955 calculated under new method.

Source: Statistical and Historical Research Branch, Agricultural Marketing Service, and Sugar Division, Commodity Stabilization Service, United States Department of Agriculture.

Table 10. - Prices of sugar, of all foods, and of all items

Period	Raw sugar	Refined sugar		Refined sugar		All foods		All items
	Duty paid	Wholesale	Retail	Wholesale	Retail	Wholesale	Retail	Retail
	New York	New York ^{1/}	US av.	New York	US av.	US av.	US av.	US av.
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
	Prices (cents per pound)			Price Index (1947-49=100)				
Calendar year								
1947	6.22	8.29	9.73	104	102	98	96	96
1948	5.56	7.76	9.37	97	98	106	104	103
1949	5.81	7.97	9.53	100	100	96	100	102
1950	5.93	8.00	9.75 ^{2/}	100	102	98	101	103
1951	6.06	8.38	10.12	105	106	110	113	111
1952	6.26	8.62	10.31	108	108	109	115	114
1953	6.29	8.72	10.56	109	111	104	113	114
1954	6.09	8.72	10.52	109	110	104	113	115
Month								
1953								
Jan.	6.04	8.58	10.58	107	111	105	113	114
February	6.16	8.50	10.50	106	110	104	112	113
Mar.	6.33	8.65	10.48	108	110	105	112	114
Apr.	6.38	8.75	10.52	109	110	104	112	114
May	6.35	8.75	10.54	109	111	104	112	114
June	6.37	8.75	10.56	109	111	104	114	115
July	6.41	8.79	10.58	110	111	105	114	115
August	6.40	8.85	10.60	111	111	105	114	115
Sept.	6.41	8.85	10.62	111	111	107	114	115
Oct.	6.40	8.85	10.64	111	112	105	114	115
Nov.	6.15	8.69	10.60	108	111	104	112	115
Dec.	6.05	8.65	10.52	108	110	103	112	115
1954								
Jan.	6.04	8.65	10.52	108	110	104	113	115
Feb.	6.06	8.65	10.52	108	110	103	113	115
Mar.	6.18	8.73	10.52	109	110	103	112	115
Apr.	6.19	8.80	10.50	110	110	104	112	115
May	6.10	8.80	10.54	110	110	105	113	115
June	6.15	8.80	10.54	110	110	103	114	115
July	6.19	8.80	10.54	110	110	106	115	115
Aug.	6.09	8.80	10.54	110	110	106	112	115
Sept.	5.98	8.70	10.54	109	110	104	112	115
Oct.	5.96	8.65	10.48	108	110	102	112	114
Nov.	6.15	8.65	10.46	108	110	103	111	115
Dec.	5.96	8.65	10.46	108	110	101	110	114
1955								
Jan.	5.96	8.65	10.46	108	110	102	111	114
Feb.	5.94	8.62	10.46	108	110	102	111	114
Mar.	5.84	8.55	10.44	107	109	101	111	114
Apr.	5.82	8.55	10.42	107	109	102	111	114
May	5.95	8.55	10.42	107	109	102	111	114
June	6.02	8.55	10.40	107	109	102	111	114
July	6.01	8.55	10.38	107	109	102	112	115
Aug.	6.02	8.55	10.38	107	109	101	111	114
Sept.	6.00	8.55		107				

^{1/} Subject to 2 percent discount.^{2/} Beginning January 1950, the Bureau of Labor Statistics reports price on 5-pound package; price shown is pound equivalent.

Source: Column (1) computed from daily New York Coffee and Sugar Exchange spot prices.
 Column (2) Lamborn Sugar Market Reports.
 Column (3) Bureau of Labor Statistics, "Retail Food Prices by Cities."
 Column (4) Quoted wholesale price reported by Lamborn Sugar Market Reports converted to an index by Sugar Division.
 Columns 5, (7), and (8) Bureau of Labor Statistics monthly Consumers' Price Index (all items and commodity groups).
 Column (6) Bureau of Labor Statistics Average Wholesale Price Index.

Table 11.- Wholesale refined sugar prices, (actual and adjusted),
and consumers' price index

Period	Wholesale price <u>1/</u>	Consumers' price index (1947-49=100)	January - October 1947-average ceiling price adjusted for changes in CPI <u>2/</u>
1947-Jan.-Oct. ave.	8.27	94.6	8.27
1948 Cal.Yr.	7.76	102.8	8.98
1949 " "	7.97	101.8	8.89
1950 " "	8.00	102.8	8.98
1951 " "	8.38	111.0	9.70
1952 " "	8.62	113.5	9.91
1953 " "	8.72	114.4	9.99
1954 " "	8.72	114.8	10.03
Month			
<u>1954</u>			
Jan.	8.65	115.2	10.06
Feb.	8.65	115.0	10.04
Mar.	8.73	114.8	10.03
Apr.	8.80	114.6	10.01
May	8.80	115.0	10.04
June	8.80	115.1	10.05
July	8.80	115.2	10.06
Aug.	8.80	115.0	10.04
Sep.	8.70	114.7	10.02
Oct.	8.65	114.5	10.00
Nov.	8.65	114.6	10.01
Dec.	8.65	114.3	9.98
<u>1955</u>			
Jan.	8.65	114.3	9.98
Feb.	8.62	114.3	9.98
Mar.	8.55	114.3	9.98
Apr.	8.55	114.2	9.97
May	8.55	114.2	9.97
June	8.55	114.4	9.99
July	8.55	114.7	10.02
Aug.	8.55	114.5	10.00
Sep.	8.55		

1/ Subject to 2 percent discount.

2/ January-October 1947 average of wholesale refined prices, New York (8.267¢) divided by Consumers' Price Index average for January-October 1947 (94.65) multiplied by Consumers' Price Index for respective period.



1/1955 January to September.
2/1955 Estimated.

FIGURE 5

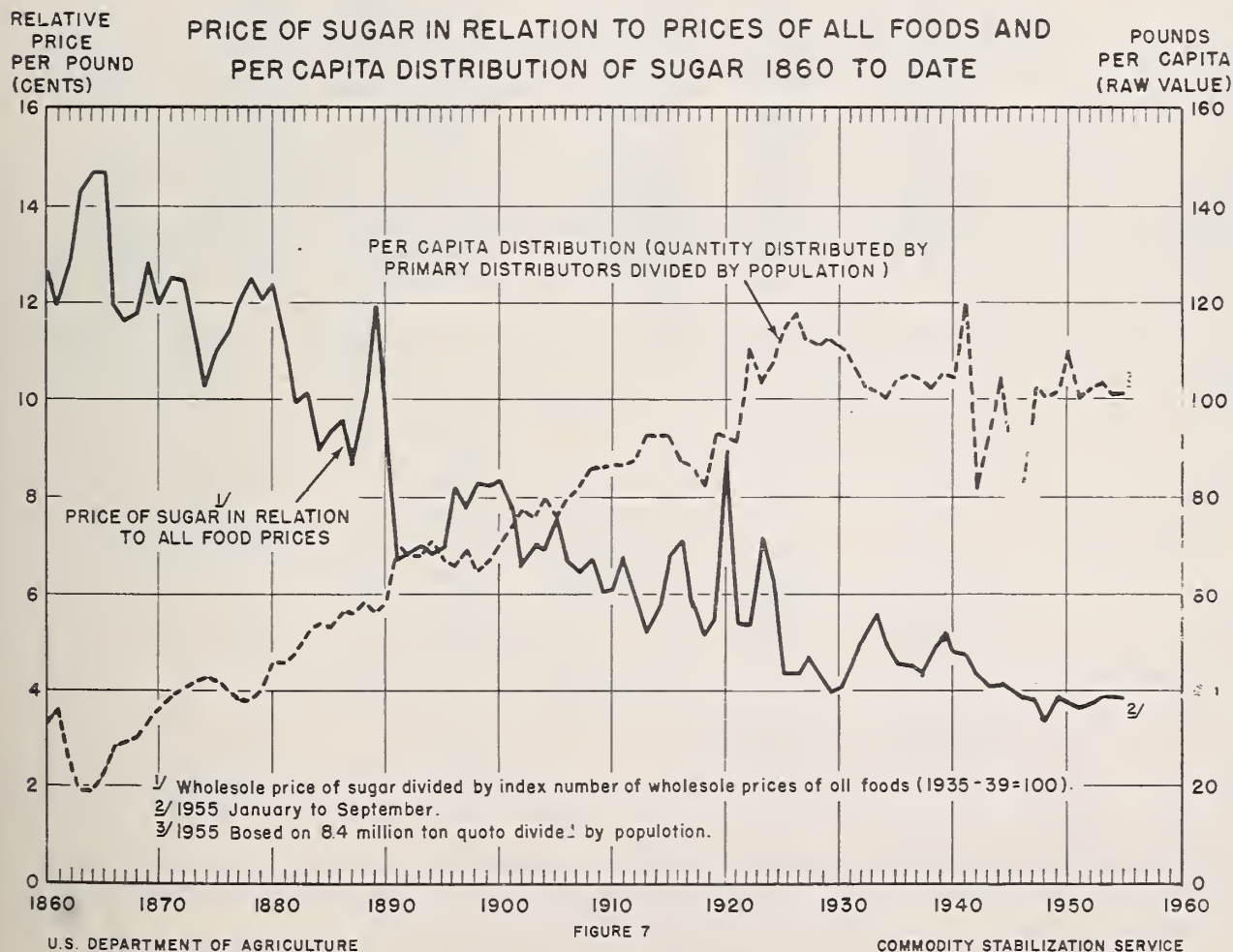
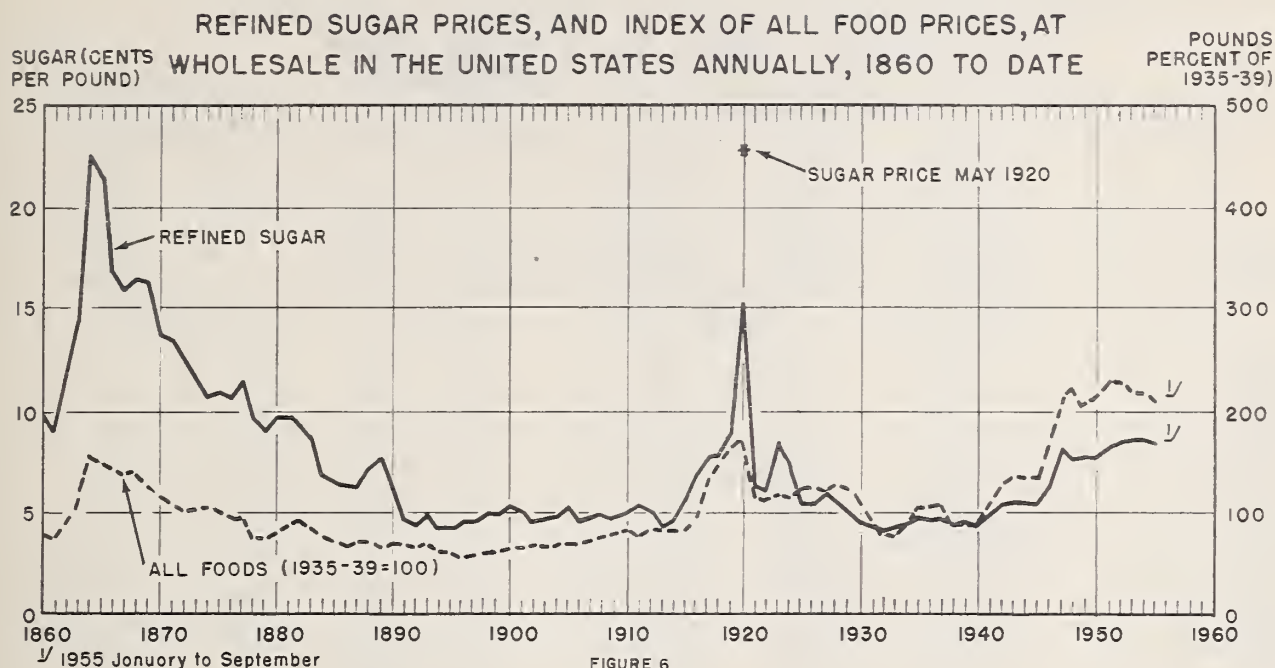


Table 12.- Wholesale prices of sugar (actual and adjusted), prices of all foods, per capita disposable income, and sugar distribution.

Year	Sugar price, net cash N. Y. (cents per lb.)	Prices of all foods (whole-sale) (index numbers 1935-39 = 100)	Per capita disposable income	Sugar prices adjusted for changes in		Sugar distribution	
				Prices of all foods	Per capita disposable income	Total (1000 short tons, raw value)	Per capita (pounds, raw value)
1935	4.85	106	89	4.58	5.45	6,634	104
1936	4.69	104	101	4.51	4.64	6,706	105
1937	4.73	108	107	4.38	4.42	6,671	104
1938	4.48	93	98	4.82	4.57	6,643	102
1939	4.58	89	105	5.15	4.36	6,868	105
1940	4.33	90	112	4.81	3.87	6,891	104
1941	4.92	105	136	4.69	3.62	8,069	121 ^{1/}
1942	5.45	126	170	4.33	3.21	5,466	81 ^{1/}
1943	5.49	135	190	4.07	2.89	6,335	93
1944	5.46	133	206	4.11	2.65	7,147	103
1945	5.39	134	209	4.02	2.58	6,041	86
1946	6.34	165	219	3.84	2.89	5,621	80
1947	8.12	206	228	3.94	3.56	7,448	103
1948	7.60	222	249	3.42	3.05	7,343	100
1949	7.81	202	245	3.87	3.19	7,580	102
1950	7.84	207	264	3.79	2.97	8,279	109
1951	8.21	232	285	3.54	2.88	7,737	100
1952	8.45	229	294	3.69	2.87	8,104	103
1953	8.55	220	305	3.89	2.80	8,485	106
1954	8.55	218	305	3.92	2.80	8,207	101
Month 1955							
Jan.	8.48	214		3.96		567	
Feb.	8.45	216		3.91		570	
Mar.	8.38	212		3.95		707	
Jan.-Mar. Avg.	8.44	214	309 ^{2/}	3.94	2.73	615	
Apr.	8.38	216		3.88		619	
May	8.38	214		3.92		681	
June	8.38	215		3.90		820	
Apr.-June Avg.	8.38	215	315 ^{2/}	3.90	2.66	707	
July	8.38	213		3.93		858	
Aug.	8.38	213		3.93		881 ^{3/}	
Sept.	8.38	213		3.93		801 ^{3/}	
July-Sept. Avg.	8.38	213		3.93		847 ^{3/}	

¹ Unusually large distribution during 1941 resulted in building up of the "invisible" supply carried over in 1942 and a considerable amount of sugar distributed during 1941 was actually consumed during 1942.

^{2/} Preliminary - at annual rate.

^{3/} Preliminary.

WHOLESALE PRICES OF SELECTED INGREDIENTS IN SUGAR CONTAINING PRODUCTS

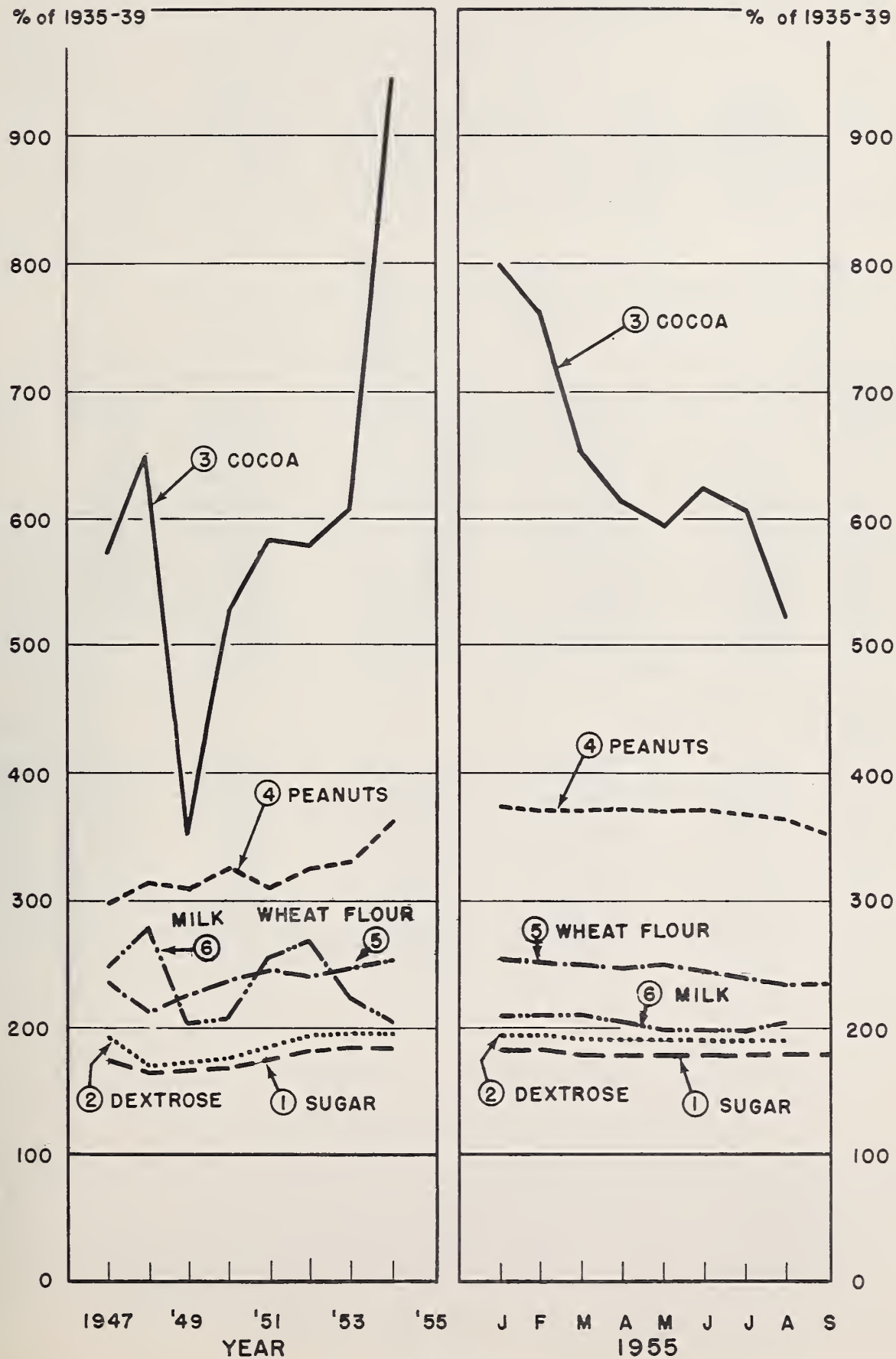


FIGURE 8

Table 13 . - Wholesale prices of selected ingredients in sugar containing products.

Year	Sugar refined, New York gross	Dextrose hydrate New York	Cocoa beans accra, fair fermented New York	Peanuts, season average received by farmers <u>1/</u>	Wheat flour Kansas City <u>2/</u>	Milk, 3.5 % butter- fat, f. o. b factory <u>3/</u>
Index: 1935-39 = 100						
1947	174.1	191.4	573.8	299.7	238.4	248.9
1948	163.0	169.7	652.5	311.6	211.3	280.6
1949	167.4	173.4	352.5	308.6	224.7	202.2
1950	168.0	176.0	527.9	323.4	236.3	206.5
1951	176.0	184.8	583.6	308.6	244.9	254.0
1952	181.0	193.6	580.3	323.4	240.4	269.1
1953	183.1	195.2	608.2	329.4	247.6	223.7
1954	183.1	194.4	945.9	362.0	251.7	202.9
<u>Month</u>						
<u>1955</u>						
Jan.	181.6	193.8	800.0	373.9	253.4	208.6
Feb.	181.1	193.8	767.2	370.9	250.7	208.6
Mar.	179.6	191.2	655.7	370.9	249.0	208.6
Apr.	179.6	191.2	614.8	370.9	246.2	204.3
May	179.6	191.2	598.4	370.9	250.0	198.6
June	179.6	191.2	624.6	370.9	243.2	198.6
July	179.6	191.2	606.6	368.0	238.4	198.6
Aug.	179.6	191.2	521.3	362.0	233.6	201.4
Sept.	179.6			350.1	232.9	

1/ Year beginning September.2/ Hard winter, short patents, season average, year beginning July 1.3/ Price paid producers by condenseries.

Table 14. - Basic and adjusted sugar quotas 1950 to 1955

	Basic quotas - final					
	1950	1951	1952	1953	1954	1955 ^{1/}
Domestic areas	short tons, raw value					
Domestic beet	1,800,000	1,800,000	1,800,000	1,800,000	1,800,000	1,800,000
Mainland cane	500,000	500,000	500,000	500,000	500,000	500,000
Hawaii	1,052,000	1,052,000	1,052,000	1,052,000	1,052,000	1,052,000
Puerto Rico	910,000	910,000	910,000	1,080,000	1,080,000	1,080,000
Virgin Islands	6,000	6,000	6,000	12,000	12,000	12,000
Total domestic areas	4,268,000	4,268,000	4,268,000	4,444,000	4,444,000	4,444,000
Foreign areas						
Philippines	982,000	982,000	974,000	974,000	974,000	977,000
Cuba	3,403,080	2,613,960	2,621,851	2,574,720	2,718,720	2,859,840
Other foreign	46,920	36,040	36,149	107,280	113,280	119,160
Total foreign areas	4,432,000	3,632,000	3,632,000	3,656,000	3,806,000	3,956,000
GRAND TOTAL	8,700,000	7,900,000	7,900,000	8,100,000	8,250,000	8,400,000
Adjusted quotas - final						
	1950	1951	1952	1953	1954	1955
Domestic areas	short tons, raw value					
Domestic beet	1,899,000	1,700,000	1,560,000	1,620,000	1,803,099	<u>2/</u>
Mainland cane	546,861	500,000	533,296	517,291	500,861	<u>2/</u>
Hawaii	1,150,594	962,000	972,000	1,088,382	1,043,000	<u>2/</u>
Puerto Rico	1,060,545	956,479	982,860	1,117,351	1,081,859	<u>2/</u>
Virgin Islands	11,000	6,306	6,400	12,415	10,500	<u>2/</u>
Total domestic areas	4,668,000	4,124,785	4,054,556	4,355,439	4,439,319	<u>2/</u>
Foreign areas						
Philippines	532,000	782,000	774,000	874,000	974,000	<u>2/</u>
Cuba	3,430,580	2,947,175	3,025,295	2,759,281	2,723,401	<u>2/</u>
Other foreign	69,420	46,040	46,149	111,280	113,280	<u>2/</u>
Total foreign areas	4,032,000	3,775,215	3,845,444	3,744,561	3,810,681	<u>2/</u>
GRAND TOTAL	8,700,000	7,900,000	7,900,000	8,100,000	8,250,000	<u>2/</u>

^{1/} As announced October 1955.^{2/} No deficits to date in 1955 (October 14, 1955), except reallocation of the El Salvador quota (4,434 tons) to the Dominican Republic, Haiti, and Mexico.DISTRIBUTION OF SUGAR IN HAWAII AND PUERTO RICO

Section 203 of the Sugar Act requires the Secretary of Agriculture to ". . . determine the amount of sugar needed to meet the requirements of consumers in the Territory of Hawaii, and in Puerto Rico . . .". He must do so, ". . . in accordance with such provisions of section 201 (of the Sugar Act) as he deems applicable . . .". The quantities of sugar distributed for consumption in Hawaii and Puerto Rico during the 12-month period ending October 31, 1955, are shown in Table 15. Population and sugar distribution changes which have taken place in these areas since 1937 are shown in Table 16.

Table 15. - Distribution of sugar by primary distributors for consumption in Hawaii and Puerto Rico.

Year	Hawaii (1000 short tons, raw value)	Puerto Rico (1000 short tons, raw value)	Year	Hawaii (1000 short tons, raw value)	Puerto Rico (1000 short tons, raw value)
1954			1955 (ctd.)		
November	2.3	8.8	April	4.0	11.9
December	1.8	17.8	May	3.4	8.0
			June	5.9	8.7
1955			July	4.6	7.7
January	2.7	2.0	August	5.2	8.0
February	2.8	5.2	September	3.1 1/	8.2 1/
March	3.5	7.6	October	1.9 1/	6.3 1/
			Total	41.2	100.2

1/ Assuming distribution to be same as corresponding months of 1954.

Table 16. - Population and sugar distribution by primary distributors in Hawaii and Puerto Rico.

Year	HAWAII 1/		PUERTO RICO 2/	
	Population 3/ (000 omitted)	Distribution of sugar by primary distribu- tors 4/ (1000 short tons, raw value)	Population 3/ (000 omitted)	Distribution of sugar by primary distribu- tors 4/ (1000 short tons, raw value)
1937	401	31	1777	72
1938	410	27	1810	69
1939	416	31	1844	62
1940	428	33	1880	69
1941	459	37	1935	78
1942	582	47	1987	85
1943	650	63	2033	97
1944	859	78	2062	100
1945	815	68	2099	116
1946	545	38	2141	115
1947	526	36	2162	125
1948	517	37	2187	93
1949	511	38	2197	97
1950	491	40	2207	105
1951	514	42	2233	103
1952	522	36	2240	103
1953	523	43	2229	92
1954	532	38	2244	105

1/ Distribution in Hawaii includes sugar used in manufacture of sugar-containing products shipped to mainland.

2/ Sugar shipments to Virgin Islands of approximately 1000 tons per year included. Population figures exclude Virgin Islands population (27,000 population in 1950 and 25,000 in 1940--Bureau of the Census).

3/ Estimates of populations as of July 1, Bureau of the Census; includes military personnel stationed in these areas.

4/ Calendar year.

Table 17.-Number of production workers, hourly earnings of production workers, total wages and salaries, value added by manufacture, and ratio of wages and salaries to value added by manufacture in the domestic sugar industry (continental and offshore) including farms

Group	Year	Production workers		Wages and salaries total 000,000 omitted	Value added by manufacture 000,000 omitted	Ratio of wages & salaries to value added by manufacture Percent
		Employees total number 1/ 000 omitted	Average earnings per hour 2/ Dollars			
		3/4/	5/			
Farms	1947	2/ 262.1	0.49	\$ 169.8	\$ 394.7	43.02
	1949	2/ 326.8	0.52	164.1	360.9	45.47
	1950	2/ 341.9	0.55	175.6	424.7	41.35
	1951	2/ 304.3	0.56	158.3	384.9	41.13
	1952	2/ 304.5	0.58	180.4	411.5	43.84
	1953	2/ 296.6	0.63	186.2	432.8	43.02
Raw cane mills	1947	2/ 35.0	0.80	43.3	87.9	49.26
	1949	2/ 31.0	0.85	41.1	76.4	53.80
	1950	2/ 31.0	0.88	47.3	94.6	50.00
	1951	2/ 35.0	0.91	48.7	94.9	51.32
	1952	2/ 34.0	0.99	48.0	100.4	47.81
	1953	2/ 32.0	1.05	49.8	96.3	51.71
Cane sugar refining	1947	17.3	1.21	47.2	98.1	48.08
	1949	16.1	1.34	53.4	100.6	53.09
	1950	15.9	1.47	57.7	116.3	49.60
	1951	15.5	1.58	56.8	113.5	50.10
	1952	15.4	1.72	60.7	129.6	46.86
	1953	14.7	1.87	64.9	112.4	57.76
Beet sugar processors	1947	25.6	1.16	35.6	118.0	30.13
	1949	22.4	1.33	31.6	82.1	38.52
	1950	24.8	1.40	37.5	81.0	46.30
	1951	21.3	1.51	37.3	97.2	38.41
	1952	21.2	1.62	36.9	99.8	37.00
	1953	23.4	1.64	41.3	98.4	42.02

1/ Estimated - approximate peak number of employees.

2/ Crop years.

3/ Field workers including working farm operators.

4/ Crop of 1948.

5/ Does not include payments in kind such as housing, garden plots, etc.

6/ For farms, value added by manufacture is total crop value at farm, including Sugar Act payments. For all of the other groups, value added by manufacture is calculated by subtracting the cost of materials, supplies and containers, fuel, purchased electric energy, and contract work from total value of shipments.

Source: Prepared in Sugar Division, CSS, U. S. Department of Agriculture, on the basis of data from various sources.

Table 18. - Number of employees and hourly earnings of production workers in specified food industries in the United States.

Industry group	Year	Number of employees			Earnings per hour production workers
		Total <u>1/</u>	Production workers <u>1/</u>	Salaried employees <u>1/</u>	
		(000 omitted)			dollars
Grain mill & bakery products <u>2/</u>	1947	290.7	197.1	93.6	1.07
1949	1949	304.9	200.0	104.9	1.22
	1950	307.4	200.8	106.6	1.27
	1951	320.1	206.5	113.6	1.38
	1952	327.9	208.6	119.3	1.47
	1953	298.1	192.4	105.7	1.60
Confectionery & re- lated products <u>2/</u>	1947	91.7	78.1	13.6	0.98
	1949	92.2	75.6	16.6	1.07
	1950	96.5	76.4	20.1	1.16
	1951	81.6	66.7	14.9	1.25
	1952	83.3	67.1	16.3	1.30
	1953	82.7	67.8	14.8	1.36
Dairy products <u>2/</u>	1947	52.5	37.2	15.3	1.01
	1949	55.6	34.5	21.1	1.15
	1950	59.4	34.3	25.1	1.20
	1951	57.6	34.3	23.3	1.40
	1952	55.0	32.1	22.9	1.45
	1953	56.1	34.4	21.7	1.52
Bottled soft drinks	1947	79.4	41.2	38.2	0.92
	1949	n.a.	41.4	n.a.	0.98
	1950	n.a.	42.8	n.a.	0.92
	1951	84.2	36.8	47.4	1.11
	1952	83.9	36.3	47.7	1.16
	1953	99.1	41.7	57.4	1.26
Canning, preserv- ing, & freezing <u>2/</u>	1947	175.1	156.3	18.8	0.95
	1949	176.0	156.1	19.9	1.04
	1950	173.9	150.7	23.2	1.10
	1951	185.3	163.5	21.8	1.20
	1952	187.3	163.6	23.7	1.27
	1953	182.6	160.1	22.6	1.29
Flavorings	1947	11.7	7.2	4.5	1.21
	1949	n.a.	n.a.	n.a.	n.a.
	1950	11.7	6.9	4.8	1.41
	1951	10.5	6.1	4.4	1.50
	1952	10.1	5.7	4.4	1.62
	1953	11.3	7.0	4.3	1.66

1/ For 1947--average of pay periods ending nearest to the 15th of each month; for 1949 through 1952, average of pay periods ending nearest to the 15th of March, May, August, and November.

2/ Industries included in this tabulation are: For grain mill and bakery products: (a) cereal preparations, (b) bread and other bakery products, (c) biscuits, crackers, and pretzels. For confectionery and related products: (a) confectionery products, (b) chocolate and cocoa products, (c) chewing gum. For dairy products: (a) concentrated milk, (b) ice cream and ices. For canning, preserving, and freezing: (a) canning and preserving except fish, (b) pickles and sauces, (c) frozen foods.

n.a.: Comparable data not available.

Source: Computed from data of the Bureau of the Census, U. S. Department of Commerce.

Table 19. - Wages, salaries, value added by manufacture, and ratio of wages and salaries to value added by manufacture in specified food industries in the U. S.

Industry group	Year	Wages and Salaries			Value added by manufacture	Ratio wages and salaries to value added by manufacture
		Total	Wages	Salaries		
(000,000 omitted)						percent
Grain mill & bakery products <u>1/</u>						
	1947	\$ 795.9	\$ 454.7	\$ 341.2	\$ 1,496.0	53.20
	1949	915.1	515.3	399.8	1,735.8	52.73
	1950	961.0	537.5	423.5	1,799.1	53.42
	1951	1,067.6	593.1	474.5	1,987.5	53.72
	1952	1,148.7	637.8	511.0	2,155.1	53.30
	1953	1,105.3	63.40	471.2	2,107.4	52.45
Confectionery & related products <u>1/</u>						
	1947	214.6	155.7	58.9	587.1	36.55
	1949	228.3	164.1	64.2	511.0	44.69
	1950	253.3	177.2	76.1	576.0	43.97
	1951	238.5	167.7	70.8	533.8	44.68
	1952	252.6	177.4	75.2	558.0	45.28
	1953	254.7	181.5	73.2	584.3	43.59
Dairy products <u>1/</u>						
	1947	134.9	87.1	47.8	376.8	35.79
	1949	156.8	87.0	69.8	441.3	35.53
	1950	162.3	88.9	73.4	437.8	37.08
	1951	173.4	101.0	72.4	437.0	39.68
	1952	182.1	100.5	81.6	453.8	40.13
	1953	206.4	115.6	90.8	543.5	37.98
Bottled soft drinks						
	1947	194.3	83.3	111.0	420.7	46.19
	1949	n. a.	86.2	n.a.	476.1	n.a.
	1950	n. a.	90.3	n.a.	491.8	n.a.
	1951	242.7	78.9	163.8	508.6	47.71
	1952	266.1	83.6	182.5	541.0	49.19
	1953	339.5	111.9	227.7	687.0	49.42
Canning, preserving & freezing <u>1/</u>						
	1947	368.2	296.9	71.3	791.7	46.51
	1949	373.8	293.0	80.8	810.7	46.11
	1950	395.8	306.4	89.4	n. a.	n. a.
	1951	476.3	380.8	95.5	1,007.3	47.28
	1952	505.8	394.2	111.6	1,141.7	44.30
	1953	506.5	392.8	113.7	1,181.1	42.88
Flavorings						
	1947	37.1	17.7	19.4	158.3	23.46
	1949	n. a.	n. a.	n.a.	n. a.	n. a.
	1950	34.5	17.8	16.7	166.7	20.69
	1951	32.1	17.2	14.9	171.5	18.74
	1952	35.0	17.9	17.1	193.7	18.06
	1953	45.4	21.8	23.6	219.4	20.70

1/ Industries included in this tabulation are: For grain mill and bakery products: (a) cereal preparations, (b) bread and other bakery products, (c) biscuits, crackers, and pretzels. For confectionery and related products: (a) confectionery products, (b) chocolate and cocoa products, (c) chewing gum. For dairy products: (a) concentrated milk, (b) ice cream and ices. For canning, preserving, and freezing: (a) canning and preserving, except fish, (b) pickles and sauces, (c) frozen foods. n. a.: Comparable data not available. Source: Computed from data of the Bureau of the Census, U.S. Department of Commerce.

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. The final figure on August sugar deliveries for United States consumption is 879,000 short tons, raw value. September deliveries (preliminary) were 808,000 tons, up 2.7 percent from last year. Refiners' deliveries in September 594,000 tons, up 8.5 percent from last year. Deliveries for the first nine months of 1955, 6,509,000 tons, up 3.8 percent from last year; refiners' deliveries 4,482,000 tons, up 1.4 percent; beet processors' deliveries 1,491,000 tons, up 13.2 percent; importers' deliveries 538,000 tons, up 10.3 percent; mainland cane mills' deliveries 47,000 tons, down 30.5 percent.

2. The final figure on August 31 stocks held by primary distributors 963,000 tons compared with previously published preliminary figure of 995,000 tons. Preliminary figure on September 30 stocks 906,000 tons as compared with 929,000 tons on September 30, 1954. Refiners' total stocks 512,000 tons as compared with 490,000 tons last year; beet processors' stocks 311,000 tons as compared with 362,000 tons last year; importers' stocks 50,000 tons as compared with 72,000 tons last year; mainland cane mills 33,000 tons as compared with 5,000 tons last year.

3. Quota charges, January through September, totaled 6,783,000 short tons, raw value, up 110,000 tons from last year. With the requirements determination of 8,400,000 tons, as amended on October 5, this left an unfilled balance of 1,617,000 tons for the final quarter of the year.

Quota charges to all areas, except Cuba, up from last year, most notably beet area up 176,000 tons and mainland cane up 67,000 tons. Quota charges to Cuba 2,213,000 tons, down 284,000 tons from last year. Open quota balance for Cuba, 650,000 tons.

4. Entries of non-quota sugar, bonded to guarantee its re-exportation or its use as a livestock feed, amounted to 32,258 short tons, raw value, January through September 1955, as compared with 18,366 tons during the same period in 1954. Of the amount imported this year, 3,951 tons were received from the Dominican Republic (all for livestock feed) and 28,307 tons from Cuba (10,591 tons for livestock feed and 17,716 tons for export). Deliveries of sugar for export and livestock feed January through September were 49,156 tons as compared with 23,146 tons last year.
5. Sugar deliveries in the North Central region in August amounted to 4,800,000 100-pound bags and exceeded those of a year earlier by one-third. In the Western region, sugar deliveries amounted to 3,200,000 bags, 22.9 percent more than a year ago. Increases in both regions were largely in beet sugar, up 1,013,000 bags from last year; but cane refiners' deliveries to the North Central region were also up 682,000 bags. Deliveries to the Middle Atlantic and Southern regions decreased by 7.5 and 2.4 percent, respectively, and in New England increased 3.9 percent relative to August 1954. Sugar deliveries in August exceeded July in the Western region by 24.6 percent, in the Northeast 9.1 percent, in the Middle Atlantic region 1.9 percent, while in the South they were down 6.2 percent and in the North Central region down 7.4 percent from July.

Table 20-Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-August 1955 and 1954

	1955 (short tons, raw value)	1954 (short tons, raw value)
<u>Continental United States</u>		
Refiners' raw	2,711	766
Refiners' refined	3,885,789	3,871,846
Beet processors	1,326,751	1,126,506
Importers' direct-consumption	488,843	436,249
Mainland cane mills' direct-consumption	45,348	65,906
Total	5,749,442	5,501,273
Deliveries for export, livestock feed, etc.	48,091	18,763
For continental consumption *	5,701,351	5,482,510
<u>Puerto Rico</u>	59,263	63,448
<u>Hawaii</u>	32,142	29,250

* Includes deliveries for United States military forces at home and abroad.

Table 21-Stocks of sugar held by primary distributors in the continental United States, August 31, 1955 and 1954

	1955 (short tons, raw value)	1954 (short tons, raw value)
Refiners' raw	323,825	316,444
Refiners' refined	212,133	253,695
Beet processors	347,774	419,993
Importers' direct-consumption	45,331	96,895
Mainland cane mills	34,188	21,139
Total	963,251	1,108,166

Table 22-Raw sugar: Refiners' stocks, receipts and meltings January-August, 1955 *

	(short tons, raw value)
Stocks, January 1, 1955	249,667
Receipts	4,013,494
Meltings	3,936,665
Deliveries for direct consumption	2,711
Stocks, August 31, 1955	323,825
Source: Compiled from reports on Form SU-74 from cane refiners.	
* For receipts by source of supply, see Table 26.	

Table 23-Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-August 1955

	Cane sugar (short tons,	Beet sugar raw value)
Stocks, January 1, 1955	189,212	1,305,719
Production	3,908,710	368,806
Deliveries	3,885,789	1,326,751
Stocks, August 31, 1955	212,133	347,774

Source: Compiled from reports on Form SU-74 and SU-70 from cane sugar refiners and beet sugar processors, respectively.

Table 24-Direct-consumption sugar: Importers' stocks, receipts and deliveries - January-August 1955 1/

	(short tons, raw value)
Stocks, January 1, 1955	23,310
Receipts	510,864
Deliveries	488,843
Stocks, August 31, 1955	45,331

1/ For receipt by source of supply, see Table 26.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 25-Mainland sugarcane mills' stocks, production and deliveries of sugar, January-August 1955

	(short tons, raw value)
Stocks, January 1, 1955	162,601
Production	95,960
Deliveries:	
For further processing	179,025
For direct consumption	45,348
Total	224,373
Stocks, August 31, 1955	34,188

Source: Compiled from reports submitted by mainland sugarcane processors and processor-refiners.

Table 26-Refiners and importers: Receipts by source of supply
January-August 1955

Source of supply	Refiners	Importers
	(raw sugar)	(DC sugar)
	(short tons, raw value)	
Cuba	1,673,051	313,958
Hawaii	622,579	22,525
Mainland cane area	179,284	-
Philippines, Republic of the	843,495	4,770
Puerto Rico	645,767	112,947
Virgin Islands	8,075	-
Other countries	40,243	56,664
Not identifiable	1,000	-
Total	4,013,494	510,864

Table 27-Distribution of sugar by primary distributors in the
continental United States, September and January-September,
1955 and 1954

	1955 1/		1954	
	September	Jan-Sept.	September	Jan.-Sept.
	(short tons, raw value)			
Refiners	593,535	4,482,035	547,084	4,419,696
Beet processors	164,394	1,491,145	190,327	1,316,833
Importers	49,457	538,300	51,706	487,955
Mainland sugarcane mills	1,619	46,967	1,645	67,551
Total	809,005	6,558,447	790,762	6,292,035
Deliveries for export, livestock feed etc.	1,065	49,156	4,383	23,146
For continental consumption 2/	807,940	6,509,291	786,379	6,268,889

1/ Preliminary.

2/ Includes deliveries for U. S. military forces at home and abroad

Table 28.-Stocks of sugar held by primary distributors in the
continental United States, October 1, 1955 and September 30, 1954

	1955 1/	1954
	(short tons, raw value)	
Refiners' raw	287,953	262,548
Refiners' refined	224,198	227,410
Beet processors	310,923	362,042
Importers	50,223	72,145
Mainland sugarcane mills	32,569 2/	4,707
Total	905,866	928,852

1/ Preliminary

2/ Not available; estimated

Table 29.-Status of 1955 sugar quotas as of September 30, 1955

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 1/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 2/	Total	Within dir- ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic beet	1,800,000		1,488,275 3/		311,725	
Mainland cane	500,000		323,891 3/		176,109	
Hawaii	1,052,000		777,079	25,081	274,921	4,535
Puerto Rico	1,080,000		895,459	125,519	184,541	514
Virgin Islands	12,000		8,075		3,925	
Republic of the Philippines	977,000		970,597	8,166	6,403	6,403
Cuba	2,763,840	2,607	2,212,521	359,898	553,926	15,402
Other foreign countries (See below)	115,160	399	107,213	39,201	8,346	
Total	8,300,000	3,006	6,783,110	557,865	1,519,896	26,854
Foreign countries other than Cuba and Republic of the Philippines						
Dominican Republic	28,598	120	28,218	8,363	500)	
El Salvador	4,285	0	0	0	4,285)	
Haiti	2,767	53	2,799	0	21)	
Mexico	11,857	21	11,878	9,771	0)	0
Nicaragua	8,105	0	7,814	7,814	291)	
Peru	53,790	205	50,746	7,495	3,249)	
Unspecified countries (those without indi- vidual prorations)	5,758	0	5,758 4/	5,758	0)5/	
Total	115,160	399	107,213	39,201	8,346	

LIQUID SUGAR 6/

(wine gallons of 72 percent total sugar content)		
Cuba	7,970,558	7,970,549 9
Dominican Republic	830,894	830,894 0
British West Indies	300,000	0 300,000

1/ These data include the following: (a) Domestic beet and mainland cane sugar reported as marketed against allotments through September 30, 1955; (b) raw sugar from Hawaii and Cuba entered through September 30, 1955 as evidenced by quota clearance paper received in the Sugar Division by October 12, 1955; and (c) all sugars from the Republic of the Philippines, Puerto Rico, the Virgin Islands and "other foreign countries," and direct consumption sugar from Hawaii and Cuba entered or certified for entry as of September 30, 1955.

2/ Includes raw sugar for direct consumption from Cuba, 15,755; Philippines, 162; Puerto Rico, 142; total, 16,059.

3/ Estimated in part

4/ Belgium, 229; China (Formosa), 1,152; Costa Rica, 1,055; Denmark, 1,112; Hong Kong, 12; Netherlands, 1,152; Panama, 1,046; total, 5,758. The above countries entered 10 tons each under Section 212 in addition to amounts shown. Also entered under Section 212 were 9 tons from Colombia and 10 tons each from Canada, the Federal Republic of Germany and the United Kingdom.

5/ Applications being held pending availability of quota comprise: Canada, 1,062; China (Formosa), 1,232; Colombia, 2,584; Costa Rica, 1,099; Denmark, 42; Hong Kong, 47; Netherlands, 1,120; total, 7,186.

6/ 13,802 gallons entered by United Kingdom under Section 212.

Table 30-Comparison of charges to quotas and offsets to drawback of duty
January - September 1955 and 1954

(short tons, raw value and percentages)

Area	1955 1/ Tons	1954 2/ Tons	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	1,488,275 ^{3/}	1,312,505 ^{4/}	175,770	13.4		
Mainland cane	323,891	256,420	67,471	26.3		
Hawaii	777,079	750,093	26,986	3.6		
Puerto Rico	895,459	807,188	88,271	10.9		
Virgin Islands	8,075	4,275	3,800	88.9		
Republic of the Philippines	970,597	952,569	18,028	1.9		
Cuba	2,212,521	2,496,897			284,376	11.4
Other foreign countries (see below)	107,213	93,215	13,998	15.0		
Total	6,783,110	6,673,162	109,948	1.6		
Foreign countries other than Cuba and Republic of the Philippines						
Dominican Republic	28,218	28,149	69	.2		
El Salvador	0	0				
Haiti	2,799	2,682	117	4.4		
Mexico	11,878	11,567	311	2.7		
Nicaragua	7,814	7,832			18	.2
Peru	50,746	37,425	13,321	35.6		
Unspecified countries (those without individual pro- rations)	5,758	5,560	198	3.6		
Total	107,213	93,215	13,998	15.0		

LIQUID SUGAR

	(wine gallons of 72 percent total sugar content)			
Cuba	7,970,549	7,948,617	21,932	.3
Dominican Republic	830,894	830,894		
British West Indies	0	0		

1/ These data include the following: (a) Domestic Beet and Mainland Cane Sugar reported as marketed through September 30, 1955; (b) raw sugar from Hawaii and Cuba entered through September 30, 1955 as shown by quota clearance papers received in the Sugar Division by October 12, 1955; and (c) all sugar from the Republic of the Philippines, Puerto Rico, the Virgin Islands, and "other foreign countries," and direct consumption sugar from Hawaii and Cuba entered or certified for entry as of September 30, 1955.

2/ Charges to quota made upon marketings, entry, or certification for entry.

3/ Partly estimated.

4/ Revised.

Table 31.-Status of 1955 sugar Quotas as of October 12, 1955

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 1/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 2/	Total	Within dir- ect consump- tion limits for offshore areas
			Short tons, raw value			
Domestic beet	1,800,000		1,525,000	3/	275,000	
Mainland cane	500,000		325,000	3/	175,000	
Hawaii	1,052,000		801,663	25,081	250,337	4,535
Puerto Rico	1,080,000		933,904	125,537	146,096	496
Virgin Islands	12,000		8,075		3,925	
Republic of the Philippines	977,000		975,771	8,776	1,229	1,229
Cuba	2,859,840	2,607	2,255,078	362,536	607,369	12,764
Other foreign countries (See below)	119,160	399	108,589	40,552	10,970	
Total	8,400,000	3,006	6,933,080	562,482	1,469,926	19,024
Foreign countries other than Cuba and Republic of the Philippines						
Dominican Republic	32,525	120	28,646	8,791	3,999	
El Salvador 4/	0	0	0	0	0	
Haiti	3,147	53	2,799	0	401	
Mexico	13,485	21	12,626	10,494	880	
Nicaragua	8,387	0	7,814	7,814	573	0
Peru	55,658	205	50,746	7,495	5,117	
Unspecified countries (those without indi- vidual prorations)	5,958	0	5,958	5/ 5,958	0) 6/	
Total	119,160	399	108,589	40,552	10,970	

LIQUID SUGAR 7/

(wine gallons of 72 percent total sugar content)		
Cuba	7,970,558	7,970,549
Dominican Republic	830,894	830,894
British West Indies	300,000	0
		300,000

1/ These data include the following: (a) Domestic beet and mainland cane sugar reported as marketed against allotments through September 31 and estimated marketings between October 1-12, 1955; (b) raw sugar from Hawaii and Cuba entered through October 12, 1955 as evidenced by quota clearance paper received in the Sugar Division by October 12, 1955; and (c) all sugars from the Republic of the Philippines, Puerto Rico, the Virgin Islands and "other foreign countries" and direct-consumption sugar from Hawaii and Cuba entered or certified for entry as of October 12, 1955.

2/ Includes raw sugar for direct consumption from Cuba, 15,776; Philippines, 162; Puerto Rico, 160; total 16,098. 3/ Estimated in part.

4/ Quota was reprogrammed when country was declared a deficit area. However, under provisions of Section 204 (c), 4,434 tons may still enter.

5/ Belgium, 229; China (Formosa), 1,172; Costa Rica, 1,052; Denmark, 1,112; Hong Kong, 43; Netherlands, 1,152; Panama, 1,046; Colombia, 149; Canada, 3; total, 5,958. The above countries, except Colombia, entered 10 tons each under Section 212 in addition to amounts shown. Also entered under Section 212 were 10 tons each from the Federal Republic of Germany and the United Kingdom.

6/ Applications being held pending availability of quota comprise: Canada, 1,062; China (Formosa), 1,212; Colombia, 2,435; Costa Rica, 1,099; Denmark, 42; Hong Kong, 16; Netherlands, 1,120; total, 6,986.

7/ 15,502 gallons entered by United Kingdom under Section 212.

Table 32-Deliveries of sugar by primary distributors by states, August 1955

State	Cane sugar refiners	Beet sugar processors	Importers of direct-consump- tion sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
<u>New England</u>					
Connecticut	111,194		6,460		117,654
Maine	73,832		550		74,382
Massachusetts	412,477		20,658		433,135
New Hampshire	35,506		200		35,706
Rhode Island	40,902		2,010		42,912
Vermont	20,464		4,000		24,464
Total	694,375		33,878		728,253
<u>Mid-Atlantic</u>					
New Jersey	581,596		104,658		686,254
New York	1,347,403		163,941		1,511,344
Pennsylvania	917,725		231,297		1,149,022
Total	2,846,724		499,896		3,346,620
<u>North Central</u>					
Illinois	819,799	602,103		23,396	1,445,298
Indiana	374,928	54,001	10,605		439,534
Iowa	86,593	162,171			248,764
Kansas	47,779	89,240			137,019
Michigan	223,576	145,197	63,748		432,521
Minnesota	40,334	235,452			275,786
Missouri	263,801	101,556			365,357
Nebraska	14,767	146,314	340		161,421
North Dakota	863	55,592			56,455
Ohio	721,161	15,936	65,212		802,309
South Dakota	18,565	39,818			58,383
Wisconsin	170,948	156,289	24,318		351,555
Total	2,783,114	1,803,669	164,223	23,396	4,774,402
<u>Southern</u>					
Alabama	221,451				221,451
Arkansas	112,431	3,000			115,431
Delaware	15,985				15,985
Dist. of Columbia	48,336		1,475		49,811
Florida	106,944		162,803	3,076	272,823
Georgia	382,439		99,455		481,894
Kentucky	191,508	2,000			193,508
Louisiana	353,301			621	353,922
Maryland	317,514		65,426		382,940
Mississippi	173,281				173,281
North Carolina	257,043		73,417		330,460
Oklahoma	95,815	32,586			128,401
South Carolina	145,457		22,231		167,688
Tennessee	261,040		5,134	356	266,530
Texas	554,666	78,183	21,188	11	654,048
Virginia	205,068		77,802		282,870
West Virginia	91,601		9,298		100,899
Total	3,533,880	115,769	538,229	4,064	4,191,942
<u>Western</u>					
Arizona	24,050	16,666			40,716
California	1,044,306	1,288,658	10,962		2,343,926
Colorado	11,286	117,001			128,287
Idaho	5,945	48,757			54,702
Montana	1,156	50,941			52,097
Nevada	5,786	1,986			7,772
New Mexico	10,301	17,929			28,230
Oregon	66,057	97,964	6,000		170,021
Utah	6,492	94,483			100,975
Washington	94,815	183,959	9,250		288,024
Wyoming	1,286	14,662			15,948
Total	1,271,480	1,933,006	26,212		3,230,698
GRAND TOTAL	11,129,573	3,852,444	1,262,438	27,460	16,271,915

Table 33.-Sugar: Prices, production, and stocks

Period	Prices (Gross) ^{1/}					
	Raw cane		Refined cane, quoted wholesale			
	N.Y. duty paid	World fas, Cuba	New York	Gulf	Chicago-West	Pacific Coast
	Cents per pound					
1949-54 annual av.	6.07	4.28	8.40	8.35	8.36	8.41
1954 annual va.	6.09	3.26	8.72	8.55	8.56	8.50
1955						
January	5.96	3.17	8.65	8.50	8.50	8.50
February	5.94	3.17	8.62	8.50	8.50	8.50
March	5.84	3.22	8.55	8.50	8.50	8.50
April	5.82	3.31	8.55	8.50	8.50	8.50
May	5.95	3.38	8.55	8.50	8.50	8.50
June	6.02	3.26	8.55	8.50	8.50	8.50
July	6.01	3.22	8.55	8.50	8.50	8.50
August	6.02	3.22	8.55	8.47	8.44	8.50
September	6.00	3.27	8.55	8.45	8.40	8.50
Jan.-Sept. av.	5.95	3.25	8.57	8.49	8.48	8.50

	Prices (Gross) (continued) <u>1/</u>			
Period	Refined beet, quoted wholesale			Refined, retail
	New York	Chicago-	Pacific	U. S.
	(Eastern)	West	Coast	average
	Cents per pound			
1949-54 annual av.	8.22	8.16	8.31	10.13
1954 annual av.	8.50	8.35	8.40	10.52
1955				
January	8.45	8.30	8.40	10.46
February	8.42	8.30	8.40	10.46
March	8.35	8.30	8.40	10.44
April	8.35	8.30	8.40	10.42
May	8.35	8.30	8.40	10.42
June	8.35	8.30	8.40	10.40
July	8.35	8.30	8.40	10.38
August	8.35	8.24	8.40	10.38
September	8.35	8.20	8.40	
Jan.-Sept. av.	8.37	8.28	8.40	10.42 2/

Period	Production and month-end stocks, refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1949-54 monthly av.	480	144	248 ^{3/}	729 ^{3/}
1954 monthly av.	475	166	254 ^{3/}	810 ^{3/}
1955				
January	434	111	210	1,307
February	438	21	239	1,209
March	523	33	286	1,074
April	437	36	291	980
May	461	38	287	867
June	488	46	233	709
July	522	36	214	505
August	604	49	212	348
September 4/	606	128	224	311
Jan.-Sept. av.	501	55	244	812

^{1/} Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price. For example, during the first six months of 1955 sugar actually sold in the Chicago-West territory at 20¢ less than the quoted price with an additional 10¢ allowance for direct shipments to much of that sales area. On July 7 the 10¢ allowance was discontinued although the 20¢ differential between quoted and day to day price was continued. As of August 15 the quoted price as well as the day to day price became 8.40 for cane and 8.20 for beets. This represented an increase of 10¢ over the former day to day selling price but a reduction from the quoted prices previously in effect.

^{2/} January through August average. ^{3/} Over-quota stocks at the end of the year included

^{4/} Preliminary.

REVISIONS IN DATA PREVIOUSLY ISSUED

Table 2, pages 8 and 9, Sugar Reports 39, July 1955, has been revised:

Table 34.- Deliveries of sugar by primary distributors in consumer-size packages
(Second revision) (1,000 hundredweight)

Region	1949	1950	1951	1952	1953	1954	1949-54 average
CANE SUGAR							
First Quarter							
New England	770	816	735	827	793	843	797
Middle Atlantic	2,200	2,381	2,306	2,403	2,472	2,406	2,362
No. Central & West	3,686	3,535	3,146	4,151	3,805	3,287	3,602
South	3,847	3,730	3,245	3,792	3,769	3,877	3,710
Total U. S.	10,503	10,472	9,432	11,173	10,839	10,413	10,471
Second Quarter							
New England	778	809	793	726	704	638	741
Middle Atlantic	2,516	2,732	2,561	2,589	2,178	2,070	2,441
No. Central & West	4,111	4,838	4,936	4,108	3,420	3,948	4,227
South	4,754	5,433	4,902	4,500	3,200	4,099	4,481
Total U. S.	12,159	13,812	13,192	11,923	9,502	10,755	11,890
Third Quarter							
New England	960	1,260	703	788	863	847	904
Middle Atlantic	3,027	3,876	2,286	2,588	2,981	2,987	2,958
No. Central & West	5,508	5,883	2,990	4,586	4,718	4,718	4,733
South	5,522	5,163	4,009	4,084	4,851	5,272	4,817
Total U. S.	15,017	16,182	9,988	12,046	13,413	13,824	13,412
Fourth Quarter							
New England	777	756	811	802	791	795	789
Middle Atlantic	2,317	2,097	2,375	2,388	2,378	2,373 2/	2,321 2/
No. Central & West	2,632	3,183	3,535	3,316	3,486	3,829 2/	3,330 2/
South	3,218	3,089	3,549	3,258	3,392	4,183	3,448
Total U. S.	8,944	9,125	10,270	9,764	10,047	11,180 2/	9,888 2/
Calendar Year							
New England	3,285	3,641	3,042	3,143	3,151	3,123	3,231
Middle Atlantic	10,061	11,086	9,528	9,968	10,009	9,836	10,082
No. Central & West	15,936	17,439	14,607	16,161	15,429	15,782 2/	15,892 2/
South	17,341	17,415	15,705	15,634	15,212	17,431	16,456
Total U. S.	46,623	49,581	42,882	44,906	43,801	46,172 2/	45,661 2/
BET SUGAR							
First Quarter							
No. Central & West	1,333	1,485	1,644	2,077	1,666	1,682	1,648
South	55	41	57	57	44	43	49
Total U. S.	1,388	1,526	1,701	2,134	1,710	1,725	1,697
Second Quarter							
No. Central & West	1,560	1,923	2,199	1,680	1,602	2,045	1,835
South	53	53	67	34	45	55	51
Total U. S.	1,613	1,976	2,266	1,714	1,647	2,100	1,886
Third Quarter							
No. Central & West	2,580	3,020	2,009	2,263	2,328	2,377	2,429
South	74	67	44	53	56	64	60
Total U. S.	2,654	3,087	2,053	2,316	2,384	2,441	2,489

Table 34.- (Continued) Deliveries of sugar by primary distributors in consumer-size packages (Revised). (1,000 hundredweight)

Region	1949	1950	1951	1952	1953	1954	1949-54 average
<u>BET SUGAR</u>							
<u>Fourth Quarter</u>							
No. Central & West	1,645	1,314	1,653	1,093	1,561	1,999	1,544
South	<u>33</u>	<u>30</u>	<u>40</u>	<u>33</u>	<u>43</u>	<u>53</u>	<u>39</u>
Total U. S.	1,678	1,344	1,693	1,126	1,604	2,052	1,583
<u>Calendar Year</u>							
No. Central & West	7,118	7,742	7,505	7,113	7,157	8,103	7,456
South	<u>215</u>	<u>191</u>	<u>208</u>	<u>177</u>	<u>188</u>	<u>215</u>	<u>199</u>
Total U. S.	7,333	7,933	7,713	7,290	7,345	8,318	7,655
<u>TOTAL CANE & BET</u>							
<u>First Quarter</u>							
New England	770	816	735	827	793	843	797
Middle Atlantic	2,200	2,381	2,309	2,403	2,472	2,406	2,362
No. Central & West	5,019	5,020	4,790	6,228	5,471	4,969	5,250
South	<u>3,902</u>	<u>3,771</u>	<u>3,299</u>	<u>3,849</u>	<u>3,813</u>	<u>3,920</u>	<u>3,759</u>
Total U. S.	11,891	11,998	11,133	13,307	12,549	12,138	12,168
<u>Second Quarter</u>							
New England	778	809	793	726	704	638	741
Middle Atlantic	2,516	2,732	2,561	2,589	2,178	2,070	2,441
No. Central & West	5,671	6,761	7,135	5,788	5,022	5,993	6,062
South	<u>4,807</u>	<u>5,486</u>	<u>4,969</u>	<u>4,534</u>	<u>3,245</u>	<u>4,154</u>	<u>4,532</u>
Total U. S.	13,772	15,788	15,458	13,637	11,149	12,855	13,776
<u>Third Quarter</u>							
New England	960	1,260	703	788	863	847	904
Middle Atlantic	3,027	3,876	2,286	2,588	2,981	2,987	2,958
No. Central & West	8,088	8,903	4,999	6,849	7,046	7,095	7,162
South	<u>5,596</u>	<u>5,230</u>	<u>4,053</u>	<u>4,137</u>	<u>4,907</u>	<u>5,336</u>	<u>4,877</u>
Total U. S.	17,671	19,269	12,041	14,362	15,797	16,265	15,901
<u>Fourth Quarter</u>							
New England	777	756	811	802	791	795	789
Middle Atlantic	2,317	2,097	2,375	2,388	2,378	2,373	2,321
No. Central & West	4,277	4,497	5,188	4,409	5,047	5,828 ^{2/}	4,874 ^{2/}
South	<u>3,251</u>	<u>3,119</u>	<u>3,589</u>	<u>3,291</u>	<u>3,435</u>	<u>4,236</u>	<u>3,487</u>
Total U. S.	10,622	10,469	11,963	10,890	11,651	13,232 ^{2/}	11,471 ^{2/}
<u>Calendar Year</u>							
New England	3,285	3,641	3,042	3,143	3,151	3,123	3,231
Middle Atlantic	10,061	11,086	9,531	9,968	10,009	9,836	10,082
No. Central & West	23,054	25,181	22,112	23,274	22,586	23,885 ^{2/}	23,348 ^{2/}
South	<u>17,556</u>	<u>17,606</u>	<u>15,910</u>	<u>15,811</u>	<u>15,400</u>	<u>17,646</u>	<u>16,655</u>
Total U. S.	53,956	57,514	50,595	52,196	51,146	54,490 ^{2/}	53,316 ^{2/}

^{1/} 3,000 bags delivered to Middle Atlantic included in South.

^{2/} These items constitute the second revision.

REVISIONS IN DATA PREVIOUSLY ISSUED (continued)

On lines 14 and 15, page 7, Sugar Reports 39, July 1955, it was stated that "At the end of 1954, constructive deliveries amounted to only about 40,000 tons." On the basis of presently available information that statement should be revised to read as follows:

"At the end of 1954, constructive deliveries amounted to only about 68,000 tons (59,000 tons of beet sugar and 9,000 tons of mainland cane sugar)."

Revisions on pages 30 and 31, Sugar Reports No. 5, June 1949, and Table 41, page 277 of Sugar Statistics Volume I, June 1953:

"It has come to the attention of the Sugar Division that an Act of Congress, effective July 1, 1812, doubled the rate of duty on the importation of all commodities. On that basis, from July 1, 1812, to the effective date of the Act of April 27, 1816 (July 1, 1816), the per pound import duty on sugar was as follows:

- | | |
|--|-------------|
| 1. Loaf sugar | 18.00 cents |
| 2. White clayed and
white powdered
sugar | 6.00 cents |
| 3. Brown, and brown
clayed sugar | 5.00 cents" |